

**NON OFFICIAL TRANSLATION! ONLY GERMAN VERSION OF THE RULING IS LEGALLY BINDING**

On the basis of the administrative decision of 10.04.2016, reference number FMA-AW00001/0044-AWV/2016, the Austrian Financial Market Authority (FMA) in its function as resolution authority pursuant to § 3 (1) of the Austrian Federal Act on the Recovery and Resolution of Banks, BGBl. (Federal Law Gazette) I No. 98/2014, as amended (BaSAG) issues the following

**ADMINISTRATIVE DECISION CONCERNING THE CHALLENGE PROCEDURE**

The FMA, in consequence of the fulfilment of the preconditions for resolution within HETA ASSET RESOLUTION AG, Alpen-Adria-Platz 1, 9020 Klagenfurt, Commercial Register no. FN 108415, (HETA), in accordance with § 50 (1) in conjunction with § 74 (2) and § 58 (1) BaSAG orders the following measures for HETA and for all creditors of the capital instruments and eligible liabilities of HETA which are covered in the ruling:

I.

1. In accordance with § 50 (1) no. 1 in conjunction with § 74 (2) no. 4 in conjunction with § 90 (1) no. 1 in conjunction with § 73 (2) no. 1 BaSAG, the common equity Tier 1 capital items within the meaning of § 2 no. 68 BaSAG of HETA are set at zero. This affects the following items of the common equity Tier 1 capital:
  - 1.1 The share capital of HETA which is stated as equity in the item “Subscribed capital” in the interim financial statements of HETA per 01.03.2015. Per 01.03.2015, this amounts to EUR 2,419,097,046.21 and is divided into 989,231,060 bearer shares.
  - 1.2 The participation capital in HETA which is shown as equity in the item “Subscribed capital” in the interim financial statements of HETA per 01.03.2015. Per 01.03.2015, this amounts to EUR 1,075,111,072.56, made up of EUR 800,000,000 and 18,000 participation certificates each in the value of EUR 15,283,94848, all subscribed by the Republic of Austria.
2. In accordance with § 50 (1) no. 1 in conjunction with § 74 (2) no. 4 in conjunction with § 90 (1) no. 3 in conjunction with § 89 (3) no. 2 in conjunction with § 73 (2) no. 3 BaSAG, the nominal value of the instruments of the supplementary capital within the meaning of § 2 no. 73 BaSAG of HETA, including the respective accrued interest up to 28.02.2015, is reduced to zero. Without prejudice to the effects on all parties whose rights are affected by the resolution measures pursuant to § 116 (4) BaSAG, this concerns the following items:

Supplementary capital							
BPOS	ISIN/identifier contract no.	Designation	Contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 accrued interest in EUR
2.4.	AT0000355326	FRN HYPO ALPE-A. KAP.FLR03-15	30.12.2015	EUR	3.892.000,00	0,04	-
2.4.	AT0000355359	HYPO ALPE-A.ERG.ANL.05/17	08.08.2017	EUR	1.000.000,00	0,02	-
2.4.	XS0178449467	5.25% HYPO ALPE-A. MTN 03/15	27.10.2015	EUR	20.000.000,00	0,20	-
2.8.	SSD_35	SSD_ERG_EUR_5,69%_2003-2017	03.05.2017	EUR	5.000.000,00	0,00	-
2.8.	SSD_31	SSD_ERG_EUR_5,69%_2003-2017	03.05.2017	EUR	5.000.000,00	0,00	-
						<b>0,26</b>	<b>-</b>

II.

1. In accordance with § 50 (1) no. 1 in conjunction with § 74 (2) no. 4 in conjunction with § 90 (1) no. 4 BaSAG, the nominal value of the subordinated liabilities of HETA which are not covered by I.2 of the ruling, including the respective interest accrued up to 28.02.2015, is reduced to zero. Without prejudice to the effects on all parties whose rights are affected by the resolution measures pursuant to § 116 (4) BaSAG, this concerns the following subordinated liabilities:

1.1 Subordinated liabilities

Subordinated liabilities								
BPOS	Identifier contract no.	Designation	Start of contractual term	End of contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.7.	SSD_117-2/133	SSD_NR_EUR_4,49%_2006-2016	17.08.2006	17.08.2016	EUR	10.000.000,00	10.000.000,00	709.297,58
2.7.	SSD_117-1	SSD_NR_EUR_4,49%_2006-2017	17.08.2006	17.08.2016	EUR	5.000.000,00	5.000.000,00	354.648,79
2.7.	SSD_121 (A)	SSD_NR_EUR_4,5%_2006-2017	31.10.2006	09.01.2017	EUR	10.000.000,00	10.000.000,00	517.808,39
2.7.	SSD_121 (B)	SSD_NR_EUR_4,5%_2006-2017	31.10.2006	09.01.2017	EUR	3.000.000,00	3.000.000,00	155.342,31
2.7.	SSD_121 (C)	SSD_NR_EUR_4,5%_2006-2017	31.10.2006	09.01.2017	EUR	20.000.000,00	20.000.000,00	1.035.616,26
2.7.	SSD_121 (D)	SSD_NR_EUR_4,5%_2006-2017	31.10.2006	09.01.2017	EUR	7.000.000,00	7.000.000,00	362.465,56
2.7.	SSD_121 (E)	SSD_NR_EUR_4,5%_2006-2017	31.10.2006	09.01.2017	EUR	10.000.000,00	10.000.000,00	517.808,39
2.7.	SSD_120	SSD_NR_EUR_4,28%_2006-2017	05.09.2006	13.01.2017	EUR	5.000.000,00	5.000.000,00	243.713,69
2.7.	SSD_144	SSD_NR_EUR_6mEuribor+0,3%_2007-2017	23.02.2007	23.02.2017	EUR	10.000.000,00	10.000.000,00	71.178,63
2.7.	SSD_33	SSD_NR_EUR_4,35%_2003-2017	27.06.2003	27.06.2017	EUR	5.000.000,00	5.000.000,00	147.417,35
2.7.	SSD_53	SSD_NR_EUR_4,35%_2003-2017	27.06.2003	27.06.2017	EUR	2.000.000,00	2.000.000,00	58.967,35
2.7.	SSD_104	SSD_NR_EUR_4,45%_2006-2017	01.06.2006	01.08.2017	EUR	15.000.000,00	15.000.000,00	387.699,22
2.7.	SSD_70	SSD_NR_EUR_3,7%_2005-2017	29.07.2005	01.08.2017	EUR	25.000.000,00	25.000.000,00	537.260,98
2.7.	SSD_71	SSD_NR_EUR_3,79%_2005-2017	08.08.2005	08.08.2017	EUR	2.000.000,00	2.000.000,00	121.932,87
2.7.	SSD_72	SSD_NR_EUR_3,79%_2005-2017	08.08.2005	08.08.2017	EUR	1.000.000,00	1.000.000,00	60.966,44
2.7.	SSD_112	SSD_NR_EUR_4,495%_2006-2017	09.08.2006	09.08.2017	EUR	3.000.000,00	3.000.000,00	216.217,70
2.7.	SSD_73	SSD_NR_EUR_3,80%_2005-2017	15.08.2005	15.08.2017	EUR	5.000.000,00	5.000.000,00	301.648,72
2.7.	SSD_74	SSD_NR_EUR_3,80%_2005-2017	15.08.2005	15.08.2017	EUR	5.000.000,00	5.000.000,00	301.648,72
2.7.	SSD_148	SSD_NR_EUR_4,56%_2006-2017	31.08.2006	31.08.2017	EUR	2.500.000,00	2.500.000,00	175.839,79
2.7.	SSD_149	SSD_NR_EUR_4,56%_2006-2017	31.08.2006	31.08.2017	EUR	500.000,00	500.000,00	35.167,23
2.7.	SSD_75	SSD_NR_EUR_3,80%_2005-2017	31.08.2005	31.08.2017	EUR	2.000.000,00	2.000.000,00	117.225,92
2.7.	SSD_56	SSD_NR_EUR_4,08%_2005-2017	03.02.2005	01.09.2017	EUR	10.000.000,00	10.000.000,00	628.095,84
2.7.	SSD_57	SSD_NR_EUR_4,08%_2005-2017	03.02.2005	01.09.2017	EUR	5.000.000,00	5.000.000,00	314.048,82
2.7.	SSD_58	SSD_NR_EUR_4,08%_2005-2017	03.02.2005	01.09.2017	EUR	10.000.000,00	10.000.000,00	628.095,84
2.7.	SSD_66	SSD_NR_EUR_3mEuribor+0,25%_2005-2017	31.03.2005	01.09.2017	EUR	25.000.000,00	25.000.000,00	1.619.341,93
2.7.	SSD_113	SSD_NR_EUR_4,51%_2006-2017	17.08.2006	01.09.2017	EUR	5.000.000,00	5.000.000,00	346.220,05
2.7.	SSD_105	SSD_NR_EUR_3mEuribor+0,25%_2006-2017	06.06.2006	06.09.2017	EUR	15.000.000,00	15.000.000,00	53.354,68
2.7.	SSD_141	SSD_NR_EUR_4,60%_2006-2017	30.06.2006	15.09.2017	EUR	7.000.000,00	7.000.000,00	482.192,55
2.7.	SSD_142	SSD_NR_EUR_4,60%_2006-2017	30.06.2006	15.09.2017	EUR	13.000.000,00	13.000.000,00	895.501,63
2.7.	SSD_143	SSD_NR_EUR_4,60%_2006-2017	30.06.2006	15.09.2017	EUR	7.000.000,00	7.000.000,00	482.192,55
2.7.	SSD_79	SSD_NR_EUR_3,618%_2005-2017	19.09.2005	19.09.2017	EUR	6.000.000,00	6.000.000,00	321.730,45
2.7.	SSD_80	SSD_NR_EUR_3,63%_2005-2017	20.09.2005	20.09.2017	EUR	5.000.000,00	5.000.000,00	268.460,83
2.7.	SSD_81	SSD_NR_EUR_3,614%_2005-2017	21.09.2005	21.09.2017	EUR	20.000.000,00	20.000.000,00	1.066.970,98
2.7.	SSD_30	SSD_NR_EUR_4,97%_2003-2017	28.10.2003	28.09.2017	EUR	5.000.000,00	5.000.000,00	362.446,10

2.7.	SSD_34	SSD_NR_EUR_4,97%_2003-2017	28.10.2003	28.09.2017	EUR	5.000.000,00	5.000.000,00	362.446,10
2.7.	SSD_145	SSD_NR_EUR_4,517%_2007-2017	15.03.2007	29.09.2017	EUR	4.000.000,00	4.000.000,00	262.986,65
2.7.	SSD_146	SSD_NR_EUR_4,517%_2007-2017	15.03.2007	29.09.2017	EUR	20.000.000,00	20.000.000,00	1.314.931,71
2.7.	SSD_25	SSD_NR_EUR_5%_2003-2018	28.03.2003	28.03.2018	EUR	5.000.000,00	5.000.000,00	231.249,09
2.7.	SSD_26	SSD_NR_EUR_5%_2003-2018	28.03.2003	28.03.2018	EUR	3.000.000,00	3.000.000,00	138.750,68
2.7.	SSD_27	SSD_NR_EUR_5%_2003-2018	28.03.2003	28.03.2018	EUR	2.000.000,00	2.000.000,00	92.500,45
<b>BPOS</b>	<b>Identifier contract no.</b>	<b>Designation</b>	<b>Start of contractual term</b>	<b>End of contractual term</b>	<b>Currency</b>	<b>01.03.2015 Nominal amount in currency</b>	<b>01.03.2015 UGB/BWG carrying value in EUR</b>	<b>01.03.2015 Accrued interest in EUR</b>
2.7.	XS0274117117	4.35% HYPO ALPE-A.NR.ANL.06/16	03.11.2006	03.11.2016	EUR	150.000.000,00	150.000.000,00	8.831.076,03
2.7.	XS0283714896	FRN HAAB VAR.ANL 07-17	24.01.2007	24.01.2017	EUR	230.000.000,00	230.000.000,00	1.270.938,23
2.7.	XS0170866775	FRN HYPO-ALPE-A. NR.ANL.03/17	27.06.2003	27.06.2017	EUR	15.000.000,00	15.000.000,00	455.189,12
2.7.	QOXDB9964079	FRN HYPO ALPE ANL.NACH. 04/17	16.08.2004	16.08.2017	EUR	20.000.000,00	20.000.000,00	138.353,42
2.7.	XS0205170268	FRN KTN NACHR.ANL. 04/17 VAR.	11.11.2004	11.09.2017	EUR	25.000.000,00	25.000.000,00	83.606,46
2.7.	XS0184026374	4.875% HYPO ALPE-A.ANL.04/17	18.02.2004	18.09.2017	EUR	15.000.000,00	15.000.000,00	1.088.468,40
2.7.	XS0154247299	FRN VAR.HYPO ALP.NTS 02-17/P	20.09.2002	20.09.2017	EUR	15.000.000,00	15.000.000,00	140.812,87
2.7.	XS0139343635	5.73% HYPO ALPE-A.NR NTS 01-21	10.12.2001	10.12.2021	EUR	15.000.000,00	15.000.000,00	193.387,50
2.7.	XS0142938686	5.92% HYPO ALPE-A.NR.NTS 02-22	22.02.2002	22.02.2022	EUR	15.000.000,00	15.000.000,00	22.200,01
2.7.	XS0863484035	2.375% HAAB GUARNT.NTS 12-22	13.12.2012	13.12.2022	EUR	1.000.000.000,00	1.000.000.000,00	5.075.342,46
2.7.	AT0000327101	7.5% KTN. OBL 94-24	27.05.1994	27.05.2024	ATS	60.000.000,00	4.360.370,05	248.904,46
2.7.	AT0000355334	5.03% HYPO ALPE A. ANL. 04/17	26.01.2004	27.05.2024	EUR	10.000.000,00	10.000.000,00	553.492,93
2.7.	XS0165863316	5.27% HYPO ALPE-A. ANL 03-28/P	07.04.2003	07.04.2028	EUR	10.000.000,00	10.000.000,00	474.300,00
2.7.	XS0097058720	0% KTN. NR OBL. 99-29	14.05.1999	14.05.2029	EUR	5.000.000,00	13.884.212,65	9.846,45
2.7.	XS0121202658	FRN HYPO ALPE ANL.00-30/VAR.	18.12.2000	18.12.2030	EUR	14.890.000,00	14.890.000,00	16.364,94
2.7.	XS0158550292	FRN HYPO ALPE-ADR.NTS 02/32VA	29.11.2002	29.11.2032	EUR	20.000.000,00	20.000.000,00	34.720,00
							<b>1.893.134.582,70</b>	<b>34.938.392,10</b>

1.2 Payment obligations of HETA arising from or in connection with the Support Agreement between (now) HETA and Hypo Alpe-Adria (Jersey) Limited of 13.07.2001 including addenda concerning the “EUR 75,000,000 7.375 per cent Series A Non-Cumulative Non-Voting Preferred Securities issued by Hypo Alpe-Adria (Jersey) Limited”.

1.3 Payment obligations of HETA arising from or in connection with the Support Agreement between (now) HETA and HYPO ALPE-ADRIA (JERSEY) II Limited of 07.10.2004 including addenda concerning the “EUR 150,000,000 Fixed/Floating Rate Non-Cumulative Non-Voting Preferred Securities issued by Hypo Alpe-Adria (Jersey) II Limited”.

2. In accordance with § 50 (1) no. 1 in conjunction with § 74 (2) no. 4 in conjunction with § 90 (1) no. 5 BaSAG, the nominal value or the outstanding residual amount of the remaining eligible liabilities of HETA pursuant to § 86 BaSAG, including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the respective nominal value or outstanding residual amount per 01.03.2015, together with the interest accrued up to 28.02.2015. Without prejudice to the effects on all parties whose rights are affected by the resolution measures pursuant to § 116 (4) BaSAG, this concerns the following eligible liabilities:

## 2.1 Bonds:

Bonds							
BPOS	ISIN/Identifier	Designation	End of contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.3.	XS0289201484	FRN HYPO ALPE-A.07-15 VAR.	06.03.2015	EUR	450.000.000,00	450.000.000,00	188.825,00
2.3.	XS0292051835	FRN HYPO ALPE-ADR.VA.AN.07/15	20.03.2015	EUR	500.000.000,00	500.000.000,00	142.791,66
2.3.	XS0217836179	FRN HYPO ALPE-ADRIA ANL.05/15	22.04.2015	EUR	20.000.000,00	20.000.000,00	2.216,66
2.3.	XS0293593421	FRN HYPO ALPE-ADRIA ANL.07/15	23.04.2015	CHF	200.000.000,00	188.040.616,77	81.126,99
2.3.	XS0217878841	HYPO ALPE-A.INT.ANL.05/15	04.05.2015	EUR	80.000.000,00	80.000.000,00	1.273.271,23
2.3.	XS0218884194	FRN HYPO ALPE-ADR.VA.AN.05/15	06.05.2015	EUR	20.000.000,00	20.000.000,00	1.597,22
2.3.	XS0219714564	FRN HYPO ALPE-ADR.ANL.05/15	27.05.2015	EUR	5.000.000,00	5.000.000,00	49.138,11
2.3.	XS0169594057	4.25% HY.ALP.ADRIA ANL. 03/15	16.06.2015	EUR	25.000.000,00	25.000.000,00	752.604,17
2.3.	CH0028623145	2.75% HAAB INTL. ANL.07/15	12.08.2015	CHF	600.000.000,00	564.121.850,32	8.575.435,62
2.3.	XS0219079794	FRN HYPO ALPE-ADRIA ANL.05/16	06.05.2016	EUR	20.000.000,00	20.000.000,00	1.597,22
2.3.	XS0268565586	1.905% HYPO ALPE-ADRIA ANL.06/16	29.09.2016	JPY	5.000.000.000,00	37.299.515,11	300.012,45
2.3.	XS0272401356	4.25% HAAB ANL. 06/16	31.10.2016	EUR	1.250.000.000,00	1.250.000.000,00	17.611.301,37
2.3.	XS0232733492	3.42% HYPO ALPE-ADRIA NTS 05/16	07.11.2016	EUR	25.000.000,00	25.000.000,00	270.750,00
2.3.	XS0210195003	FRN HYPO ALPE-A.FLR ANL. 05/17	24.01.2017	EUR	25.000.000,00	25.000.000,00	3.895,83
2.3.	XS0210264411	FRN HYPO ALPE-A.FLR ANL.05/17	24.01.2017	EUR	50.000.000,00	50.000.000,00	4.958,33
2.3.	XS0210372065	3.9% HYPO ALPE-AD 05/17	24.01.2017	EUR	10.000.000,00	10.000.000,00	38.465,75
2.3.	XS0281875483	4.375% HYPO ALPE-ADRIA ANL.07/17	24.01.2017	EUR	2.000.000.000,00	2.000.000.000,00	8.630.136,99
2.3.	XS0184652567	FRN HYPO ALPE-A.FLR MTN 04/17	09.02.2017	EUR	10.000.000,00	10.000.000,00	1.116,66
2.3.	XS0184385937	FRN HYPO ALPE-A ANL.04/17	17.02.2017	EUR	65.000.000,00	65.000.000,00	4.290,00
2.3.	XS0187818595	FRN HYPO ALPE AD.BK.NTS0417VA	15.03.2017	EUR	20.000.000,00	20.000.000,00	7.684,44
2.3.	AT0000A00EZ4	3.72% HYPO ALPE-ADRIA ANL.06/17	15.03.2017	EUR	20.000.000,00	20.000.000,00	715.066,68
2.3.	XS0215451633	4.07% HYPO AL.A.ANL.05/17	21.03.2017	EUR	5.000.000,00	5.000.000,00	192.349,31
2.3.	XS0293591995	FRN HAAB INTL FRN 07-17/239	29.03.2017	EUR	100.000.000,00	100.000.000,00	195.911,11
2.3.	XS0293592613	FRN HAAB INTL FRN 07-17/240	29.03.2017	EUR	70.000.000,00	70.000.000,00	137.137,77
2.3.	XS0147028061	FRN HYPO ALPE-A.FLR-MTN 02/17	10.05.2017	EUR	20.000.000,00	20.000.000,00	21.706,67
2.3.	XS0148839243	HYPO ALPE-A. MTN 02/17FLR	12.05.2017	EUR	5.000.000,00	5.000.000,00	259.000,00
2.3.	XS0147142276	FRN HYPO ALPE-A.FLR-MTN 02/17	17.05.2017	EUR	25.000.000,00	25.000.000,00	25.133,34
2.3.	XS0203692727	FRN HYPO ALPE ANL. 04/17	17.05.2017	EUR	23.000.000,00	23.000.000,00	19.800,45
2.3.	XS0147285547	FRN HYPO ALPE-A.FLR-MTN 02/17	28.05.2017	EUR	50.000.000,00	50.000.000,00	311.625,00
2.3.	XS0149185745	HYPO ALPE-A.FLR-MTN02/17	10.06.2017	EUR	5.000.000,00	5.000.000,00	251.575,00
2.3.	XS0148494320	5.8% HYPO ALP-A.NTS 02/17	17.06.2017	EUR	25.000.000,00	25.000.000,00	1.023.055,56
2.3.	XS0169594727	4.4% HY.ALP.ADRIA ANL. 03/17	20.06.2017	EUR	25.000.000,00	25.000.000,00	766.944,46
2.3.	XS0170738263	FRN HY.ALPE ADRIA ANL.03-17VA	01.07.2017	EUR	30.000.000,00	30.000.000,00	15.515,00
2.3.	XS0149819004	5.68% HYPO ALPE-A. ANL 02/17	05.07.2017	EUR	10.000.000,00	10.000.000,00	372.355,56
2.3.	XS0209755981	FRN HYPO ALPE-A.FLR ANL 05/17	18.07.2017	EUR	50.000.000,00	50.000.000,00	10.762,50
2.3.	XS0171833030	FRN HYPO.ALPE-AD.BK.ANL.0317V	28.07.2017	EUR	50.000.000,00	50.000.000,00	12.800,00
2.3.	XS0210342316	FRN HYPO ALPE-A.FLR ANL. 05/17	01.08.2017	EUR	25.000.000,00	25.000.000,00	2.943,75
2.3.	XS0198512732	FRN HYPO ALPE-A.MTN 04/17	11.08.2017	EUR	50.000.000,00	50.000.000,00	5.025,00
2.3.	XS0151684981	FRN HYPO ALPE-A. FLR-MTN02/17	12.08.2017	EUR	75.000.000,00	75.000.000,00	11.333,34
2.3.	XS0173650028	FRN HYPO ALPE-A. MTN 03/17	21.08.2017	EUR	50.000.000,00	50.000.000,00	2.458,33
2.3.	XS0244768635	FRN HYPO ALPE-ADR.ANL.06/17	23.08.2017	EUR	100.000.000,00	100.000.000,00	13.211,11
2.3.	XS0191139574	FRN HYPO ALPE A. ANL.04-17VAR	28.08.2017	EUR	25.000.000,00	25.000.000,00	386,12
2.3.	XS0200438223	4.54% HYPO ALPE-A. ANL. 04/17	22.09.2017	EUR	20.000.000,00	20.000.000,00	398.027,40

2.3.	XS0232318831	FRN HYPO ALPE-ADR.ANL.05/17	29.09.2017	EUR	50.000.000,00	50.000.000,00	1.467.123,29
2.3.	XS0232319300	FRN HYPO ALPE-ADRIA ANL.05/17	29.09.2017	EUR	50.000.000,00	50.000.000,00	1.467.123,29
2.3.	XS0232727411	FRN HYPO ALPE-ADRIA ANL.05/17	29.09.2017	EUR	50.000.000,00	50.000.000,00	1.467.123,29
2.3.	XS0232727684	FRN HYPO ALPE-A.FLR-MTN 05/17	29.09.2017	EUR	50.000.000,00	50.000.000,00	1.467.123,29
2.3.	XS0161493811	FRN HYPO-ALPE-A. ANL.03-18VAR	10.02.2018	EUR	50.000.000,00	50.000.000,00	7.969,44
2.3.	XS0162348857	FRN HYPO ALPE-A. ANL.03/18	04.03.2018	EUR	25.000.000,00	25.000.000,00	52.163,89
2.3.	XS0162472517	4.625% HYPO ALPE-A. ANL.03/18	04.03.2018	EUR	50.000.000,00	50.000.000,00	2.293.229,16
2.3.	XS0163390163	FRN HYPO ALPE-A.VAR.ANL.03/18	10.03.2018	EUR	60.000.000,00	60.000.000,00	107.786,67
2.3.	XS0163694895	FRN HY.ALP.-A.ANL.03-18/VAR.	02.04.2018	EUR	25.000.000,00	25.000.000,00	36.770,83
2.3.	XS0163694978	4.7% HYPO ALPE-A.ANL.03-18/P	02.04.2018	EUR	25.000.000,00	25.000.000,00	1.073.819,45
2.3.	XS0165821074	FRN HYPO ALPE-A.MTN 03/18	09.04.2018	EUR	35.000.000,00	35.000.000,00	49.771,95
2.3.	XS0165935247	0% HYPO ALPE-AD.NULLK.03/18	17.04.2018	EUR	42.500.000,00	36.367.778,59	-
2.3.	XS0165863233	FRN HYPO ALPE-A.FLR-MTN 03/18	22.04.2018	EUR	50.000.000,00	50.000.000,00	65.722,23
2.3.	AT0000345483	5.04% HYPO-ALPE-A.ANL.03-23/1PP	15.02.2023	EUR	30.000.000,00	30.000.000,00	67.200,00
2.3.	XS0165190066	HYPO ALPE-A. MTN 03/23VAR	24.03.2023	EUR	25.000.000,00	25.000.000,00	2.252.517,37
2.3.	XS0165060012	FRN HYPO ALPE-A.ANL.03/33	08.04.2033	JPY	500.000.000,00	3.729.951,51	82.452,64
2.3.	XS0164569187	FRN HYPO ALPE-A. VAR.ANL.0343	12.03.2043	EUR	20.000.000,00	20.000.000,00	36.927,78
2.3.	XS0166422823	FRN HYPO ALPE-A.MTN 03/43	09.04.2043	EUR	20.000.000,00	20.000.000,00	8.216,67
	XS0166280346	FRN HYPO ALPE-A. MTN 03/43FLR	26.09.2043	EUR	50.000.000,00	50.000.000,00	87.966,67
	XS0397542746	FRN HYPO ALPE-ADRIA ANL.08-49	20.01.2049	CHF	300.000.000,00	282.060.925,16	18.608,19
						<b>7.209.620.637,46</b>	<b>54.814.955,26</b>

## 2.2 Bonded loans:

Bonded loans								
BPOS	Identifier contract no.	Designation	Start of contractual term	End of contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.2.	SSD_138	SSD_EUR_4,28%_2007-2015	02.03.2007	02.03.2015	EUR	25.000.000,00	25.000.000,00	1.067.068,50
2.1.	SSD_140	SSD_EUR 6m Euribor_2007-2015	23.03.2007	23.03.2015	EUR	30.000.000,00	30.000.000,00	36.702,50
2.2.	SSD_135/1	SSD_EUR_4,25%_2007-2015	23.02.2007	23.07.2015	EUR	15.000.000,00	15.000.000,00	385.993,16
2.2.	SSD_135/2	SSD_EUR_4,25%_2007-2015	23.02.2007	23.07.2015	EUR	14.000.000,00	14.000.000,00	360.260,28
2.2.	SSD_135/3	SSD_EUR_4,25%_2007-2015	23.02.2007	23.07.2015	EUR	11.000.000,00	11.000.000,00	283.061,65
2.2.	SSD_135/4	SSD_EUR_4,25%_2007-2015	23.02.2007	23.07.2015	EUR	25.000.000,00	25.000.000,00	643.321,92
2.1.	SSD_135/5	SSD_EUR_4,25%_2007-2015	23.02.2007	23.07.2015	EUR	35.000.000,00	35.000.000,00	900.650,69
2.2.	SSD_139/1	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	1.000.000,00	1.000.000,00	20.827,40
2.2.	SSD_139/2	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	4.000.000,00	4.000.000,00	83.309,59
2.2.	SSD_139/3	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	1.000.000,00	1.000.000,00	20.827,40
2.2.	SSD_139/4	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	3.000.000,00	3.000.000,00	62.482,20
2.2.	SSD_139/5	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	1.000.000,00	1.000.000,00	20.827,40
2.1.	SSD_139/6	SSD_EUR_4,20%_2007-15	08.03.2007	01.09.2015	EUR	40.000.000,00	40.000.000,00	833.095,89
2.2.	SSD_134/1	SSD_EUR_4,41%_2007-2015	20.02.2007	15.09.2015	EUR	17.000.000,00	17.000.000,00	343.013,43
2.2.	SSD_134/2	SSD_EUR_4,41%_2007-2015	20.02.2007	15.09.2015	EUR	23.000.000,00	23.000.000,00	464.076,99
2.2.	SSD_134/3	SSD_EUR_4,41%_2007-2015	20.02.2007	15.09.2015	EUR	10.000.000,00	10.000.000,00	201.772,60
2.1.	SSD_67	SSD_EUR_3,91%_2005-2015	18.03.2005	18.09.2015	EUR	10.000.000,00	10.000.000,00	175.682,19
2.2.	SSD_91	SSD_EUR_3,545%_2003-2015	30.11.2005	30.11.2015	EUR	10.000.000,00	10.000.000,00	88.382,19
2.2.	SSD_95	SSD_EUR_3,7%_2006-2016	31.01.2006	29.01.2016	EUR	15.000.000,00	15.000.000,00	47.136,99
2.2.	SSD_96	SSD_EUR_3,7%_2006-2016	02.02.2006	02.02.2016	EUR	10.000.000,00	10.000.000,00	27.369,86
2.2.	SSD_97	SSD_EUR_3,7%_2006-2016	02.02.2006	02.02.2016	EUR	15.000.000,00	15.000.000,00	41.054,80

2.2.	SSD_98	SSD_EUR_3,7%_2006-2016	02.02.2006	02.02.2016	EUR	2.500.000,00	2.500.000,00	6.842,47
2.2.	SSD_99	SSD_EUR_3,7%_2006-2016	02.02.2006	02.02.2016	EUR	10.000.000,00	10.000.000,00	27.369,86
2.1.	SSD_102	SSD_EUR_3,725%_2006-2016	06.02.2006	08.02.2016	EUR	10.000.000,00	10.000.000,00	21.431,51
2.2.	SSD_60	SSD_EUR_3,97%_2005-2016	28.02.2005	26.02.2016	EUR	10.000.000,00	10.000.000,00	3.263,01
2.2.	SSD_61	SSD_EUR_3,97%_2005-2016	28.02.2005	26.02.2016	EUR	1.000.000,00	1.000.000,00	326,30
2.2.	SSD_103	SSD_EUR_3,83%_2006-2016	09.03.2006	09.03.2016	EUR	5.000.000,00	5.000.000,00	187.302,74
2.2.	SSD_63	SSD_EUR_4,015%_2005-2016	16.03.2005	16.03.2016	EUR	25.000.000,00	25.000.000,00	962.500,00
2.2.	SSD_107	SSD_EUR_4,27%_2006-2016	29.06.2006	29.06.2016	EUR	5.000.000,00	5.000.000,00	143.308,22
2.2.	SSD_109	SSD_EUR_4,39%_2006-2016	18.07.2006	18.07.2016	EUR	10.000.000,00	10.000.000,00	271.819,18
2.1.	SSD_111	SSD_EUR_4,31%_2016	26.07.2006	26.07.2016	EUR	20.000.000,00	20.000.000,00	514.838,36
2.1.	SSD_101	SSD_EUR_3,74%_2006-2016	16.02.2006	16.08.2016	EUR	15.000.000,00	15.000.000,00	302.786,31
2.2.	SSD_62	SSD_EUR_4,02%_2005-2016	07.03.2005	07.09.2016	EUR	25.000.000,00	25.000.000,00	481.849,32
2.1.	SSD_82	SSD_EUR-CMS-Spread_2005-2016_AO	10.10.2005	10.10.2016	EUR	50.000.000,00	50.000.000,00	1.132.109,59
2.1.	SSD_86	SSD_3,50%_2005-2016	19.10.2005	19.10.2016	EUR	15.000.000,00	15.000.000,00	191.301,37
2.1.	SSD_87	SSD_EUR_6MEuribor+3,10%_2005-2016_AO	28.10.2005	28.10.2016	EUR	50.000.000,00	50.000.000,00	456.561,12
2.2.	SSD_110/1	SSD_EUR_4,40%_2006-2016	18.07.2006	01.12.2016	EUR	13.000.000,00	13.000.000,00	141.041,10
2.2.	SSD_110/2	SSD_EUR_4,40%_2006-2016	18.07.2006	01.12.2016	EUR	25.000.000,00	25.000.000,00	271.232,88
2.2.	SSD_110/3	SSD_EUR_4,40%_2006-2016	18.07.2006	01.12.2016	EUR	10.000.000,00	10.000.000,00	108.493,15
2.2.	SSD_110/4	SSD_EUR_4,40%_2006-2016	18.07.2006	01.12.2016	EUR	2.000.000,00	2.000.000,00	21.698,63
2.2.	SSD_114/1	SSD_EUR_4,00%_2006-2016	02.10.2006	01.12.2016	EUR	20.000.000,00	20.000.000,00	197.260,27
2.2.	SSD_114/2	SSD_EUR_4,00%_2006-2016	02.10.2006	01.12.2016	EUR	10.000.000,00	10.000.000,00	98.630,14
2.2.	SSD_114/3	SSD_EUR_4,00%_2006-2016	02.10.2006	01.12.2016	EUR	5.000.000,00	5.000.000,00	49.315,07
2.2.	SSD_114/4	SSD_EUR_4,00%_2006-2016	02.10.2006	02.12.2016	EUR	5.000.000,00	5.000.000,00	49.315,07
2.2.	SSD_100	SSD_EUR_3,75%_2006-2016	15.02.2006	15.12.2016	EUR	10.000.000,00	10.000.000,00	78.082,19
2.2.	SSD_59	SSD_EUR_3,785%_2005-2016	18.02.2006	16.12.2016	EUR	10.000.000,00	10.000.000,00	77.773,98
2.2.	SSD_69	SSD_EUR_3,76%_2005-2016	29.04.2005	29.12.2016	EUR	5.000.000,00	5.000.000,00	31.934,25
2.2.	SSD_116/1	SSD_EUR_4,34%_2006_2017	04.09.2006	13.01.2017	EUR	50.000.000,00	50.000.000,00	279.424,66
2.2.	SSD_116/2	SSD_EUR_4,34%_2006_2017	04.09.2006	13.01.2017	EUR	5.000.000,00	5.000.000,00	27.942,47
2.2.	SSD_118/1	SSD_EUR_4,254%_2006_2017	22.08.2006	13.01.2017	EUR	10.000.000,00	10.000.000,00	54.777,53
2.2.	SSD_118/2	SSD_EUR_4,254%_2006-2017	22.08.2006	13.01.2017	EUR	17.000.000,00	17.000.000,00	93.121,81
2.2.	SSD_118/3	SSD_EUR_4,254%_2006_2017	22.08.2006	13.01.2017	EUR	3.000.000,00	3.000.000,00	16.433,26
2.2.	SSD_118/4	SSD_EUR_4,254%_2006-2017	22.08.2006	13.01.2017	EUR	10.000.000,00	10.000.000,00	54.777,53
2.2.	SSD_122/1	SSD_EUR_4%_2006-2017	07.12.2006	07.02.2017	EUR	15.000.000,00	15.000.000,00	36.164,39
2.2.	SSD_122/2	SSD_EUR_4%_2006-2017	07.12.2006	07.02.2017	EUR	10.000.000,00	10.000.000,00	24.109,59
2.2.	SSD_123/1	SSD_EUR_4,05%_2006-2017	14.12.2006	14.02.2017	EUR	1.000.000,00	1.000.000,00	1.664,38
2.2.	SSD_123/2	SSD_EUR_4,05%_2006-2017	14.12.2006	14.02.2017	EUR	5.000.000,00	5.000.000,00	8.321,92
2.2.	SSD_123/3	SSD_EUR_4,05%_2006-2017	14.12.2006	14.02.2017	EUR	5.000.000,00	5.000.000,00	8.321,92
2.2.	SSD_123/4	SSD_EUR_4,05%_2006-2017	14.12.2006	14.02.2017	EUR	2.000.000,00	2.000.000,00	3.328,77
2.2.	SSD_123/5	SSD_EUR_4,05%_2006-2017	14.12.2006	14.02.2017	EUR	12.000.000,00	12.000.000,00	19.972,61
2.2.	SSD_119	SSD_EUR_4,16%_06-17	28.08.2006	28.02.2017	EUR	2.000.000,00	2.000.000,00	227,95
2.2.	SSD_45	SSD_EUR_4,605%_2004-2017	08.03.2004	08.03.2017	EUR	10.000.000,00	10.000.000,00	451.545,84
2.2.	SSD_115	SSD_EUR_4,10_2006-2017	11.10.2006	13.03.2017	EUR	40.000.000,00	40.000.000,00	1.586.082,19
2.1.	SSD_84	SSD_EUR_6MEuribor+3,7%_2005_2017_AO	18.10.2005	18.04.2017	EUR	50.000.000,00	50.000.000,00	507.897,22
2.1.	SSD_92	SSD_EUR_6,72%_2005-2017_AO	24.10.2005	24.04.2017	EUR	15.000.000,00	15.000.000,00	727.100,96
2.1.	SSD_93	SSD_EUR_6,72%_2003-2017_AO	24.10.2005	24.04.2017	EUR	15.000.000,00	15.000.000,00	727.100,96
2.1.	SSD_94	SSD_EUR_6,72%_2005-2017_AO	24.10.2005	24.04.2017	EUR	20.000.000,00	20.000.000,00	969.467,95
2.1.	SSD_83	SSD_EUR_CMS-Spread_2005-2017_AO	10.10.2005	10.06.2017	EUR	50.000.000,00	50.000.000,00	306.112,50
2.2.	SSD_124	SSD_EUR_4,10%_2006-2017	14.12.2006	14.06.2017	EUR	10.000.000,00	10.000.000,00	292.054,80
2.2.	SSD_125	SSD_EUR_4,3%_07-17	05.01.2007	30.06.2017	EUR	50.000.000,00	50.000.000,00	1.437.260,27
2.2.	SSD_126	SSD_EUR_4,3%_07-17	05.01.2007	30.06.2017	EUR	25.000.000,00	25.000.000,00	718.630,14

2.2.	SSD_127	SSD_EUR_4,3% 07-17	05.01.2007	30.06.2017	EUR	25.000.000,00	25.000.000,00	718.630,14
2.2.	SSD_128	SSD_EUR_4,3% 07-17	05.01.2007	30.06.2017	EUR	150.000.000,00	150.000.000,00	4.311.780,82
2.2.	SSD_129/1	SSD_EUR_4,32% 07-17	05.01.2007	30.06.2017	EUR	20.000.000,00	20.000.000,00	577.578,09
2.2.	SSD_129/2	SSD_EUR_4,32%_2007-2017	05.01.2007	30.06.2017	EUR	20.000.000,00	20.000.000,00	577.578,09
2.2.	SSD_129/3	SSD_EUR_4,32% 07-17	05.01.2007	30.06.2017	EUR	10.000.000,00	10.000.000,00	288.789,04
2.2.	SSD_130/1	SSD_EUR_4,28% 07-17	08.01.2007	30.06.2017	EUR	10.000.000,00	10.000.000,00	286.115,07
2.2.	SSD_130/2	SSD_EUR_4,28% 07-17	08.01.2007	30.06.2017	EUR	20.000.000,00	20.000.000,00	572.230,14
2.2.	SSD_131	SSD_EUR_4,275% 07-17	08.01.2007	30.06.2017	EUR	10.000.000,00	10.000.000,00	285.780,82
2.2.	SSD_132	SSD_EUR_4,275% 07-17	08.01.2007	30.06.2017	EUR	10.000.000,00	10.000.000,00	285.780,82
2.1.	SSD_89	SSD_EUR_CMS-Spread 2005-2017_AO	07.11.2005	07.07.2017	EUR	25.000.000,00	25.000.000,00	942.156,17
2.1.	SSD_90	SSD_EUR_6,74%_2005-2017_AO	07.11.2005	07.07.2017	EUR	25.000.000,00	25.000.000,00	942.156,17
2.2.	SSD_108	SSD_EUR_4,44%_2006-2017	10.07.2006	10.07.2017	EUR	5.000.000,00	5.000.000,00	142.323,29
2.2.	SSD_23/1	SSD_EUR_4,705%_2004-2017	14.04.2004	14.07.2017	EUR	20.000.000,00	20.000.000,00	593.352,78
2.2.	SSD_23/2	SSD_EUR_4,705%_2004-2017	14.04.2004	14.07.2017	EUR	20.000.000,00	20.000.000,00	593.352,78
2.2.	SSD_21/54	SSD_EUR_4,735%_2004-2017	22.01.2004	01.09.2017	EUR	8.000.000,00	8.000.000,00	189.400,00
2.2.	SSD_21/54	SSD_EUR_4,735%_2004-2017	22.01.2004	01.09.2017	EUR	5.000.000,00	5.000.000,00	118.375,00
2.2.	SSD_22	SSD_EUR_4,725%_2004-2017	22.01.2004	01.09.2017	EUR	20.000.000,00	20.000.000,00	472.500,00
2.2.	SSD_24	SSD_EUR_4,69%_2004-2017	10.05.2004	01.09.2017	EUR	14.000.000,00	14.000.000,00	328.300,00
2.2.	SSD_39	SSD_EUR_4,735%_2004-2017	22.01.2004	01.09.2017	EUR	1.000.000,00	1.000.000,00	23.675,00
2.2.	SSD_40	SSD_EUR_4,68%_2004-2017	28.04.2004	01.09.2017	EUR	1.000.000,00	1.000.000,00	23.400,00
2.2.	SSD_41	SSD_EUR_4,735%_2004-2017	22.01.2004	01.09.2017	EUR	1.000.000,00	1.000.000,00	23.675,00
2.2.	SSD_46	SSD_EUR_4,68%_2004-2017	28.04.2004	01.09.2017	EUR	10.000.000,00	10.000.000,00	234.000,00
2.2.	SSD_44	SSD_EUR_4,70%_2004-2017	16.02.2004	15.09.2017	EUR	7.000.000,00	7.000.000,00	151.705,56
2.2.	SSD_1	SSD_EUR_5,125%_2003-2018	07.01.2003	08.01.2018	EUR	10.000.000,00	10.000.000,00	73.512,33
2.2.	SSD_9	SSD_EUR_5,125%_2003-2018	07.01.2003	08.01.2018	EUR	20.000.000,00	20.000.000,00	146.027,40
2.2.	SSD_49	SSD_EUR_5,125%_2003-2018	07.01.2003	08.01.2018	EUR	10.000.000,00	10.000.000,00	73.512,33
2.2.	SSD_11	SSD_EUR_4,7%_2003-2018	27.03.2003	27.03.2018	EUR	15.000.000,00	15.000.000,00	654.083,34
2.2.	SSD_14	SSD_EUR_4,7%_2003-2018	27.03.2003	27.03.2018	EUR	15.000.000,00	15.000.000,00	654.083,34
2.2.	SSD_18	SSD_EUR_4,7%_2003-2018	27.03.2003	27.03.2018	EUR	5.000.000,00	5.000.000,00	218.027,78
2.2.	SSD_19	SSD_EUR_4,7%_2003-2018	27.03.2003	27.03.2018	EUR	15.000.000,00	15.000.000,00	654.083,34
2.2.	SSD_5	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	20.000.000,00	20.000.000,00	780.927,78
2.2.	SSD_12	SSD_EUR_4,67%_2003-2018	30.04.2003	30.04.2018	EUR	10.000.000,00	10.000.000,00	390.463,89
2.2.	SSD_15	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	1.000.000,00	1.000.000,00	39.046,39
2.2.	SSD_16	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	4.000.000,00	4.000.000,00	156.185,56
2.2.	SSD_17	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	5.000.000,00	5.000.000,00	195.231,95
2.2.	SSD_20	SSD_EUR_4,67%_2003-2018	30.04.2003	30.04.2018	EUR	30.000.000,00	30.000.000,00	1.171.391,67
2.2.	SSD_28	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	5.000.000,00	5.000.000,00	195.231,95
2.2.	SSD_29	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	5.000.000,00	5.000.000,00	195.231,95
2.2.	SSD_32	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	15.000.000,00	15.000.000,00	585.695,84
2.2.	SSD_36	SSD_EUR_4,67%_03-18	30.04.2003	30.04.2018	EUR	5.000.000,00	5.000.000,00	195.231,95
2.2.	SSD_147	SSD_EUR_4,039163%_2005-2022_ZERO	04.05.2005	04.11.2022	EUR	2.549.724,37	2.549.724,37	33.470,95
2.2.	SSD_13	SSD_EUR_4,835%_2003-2023	14.03.2003	14.03.2023	EUR	25.000.000,00	25.000.000,00	1.165.698,63
2.2.	SSD_52	SSD_EUR_4,835%_2003-2023	14.03.2003	14.03.2023	EUR	25.000.000,00	25.000.000,00	1.165.698,63
2.2.	SSD_4	SSD_EUR_5,58%_2003-2023	03.04.2003	03.04.2023	EUR	10.000.000,00	10.000.000,00	507.550,69
2.2.	SSD_76	SSD_EUR_4%_2005-2025	15.08.2005	15.08.2025	EUR	10.000.000,00	10.000.000,00	217.777,78
2.2.	SSD_78	SSD_EUR_4%_2005-2025	15.08.2005	15.08.2025	EUR	2.000.000,00	2.000.000,00	43.555,56
2.2.	SSD_77	SSD_EUR_4%_2005-2025	15.08.2005	15.08.2025	EUR	10.000.000,00	10.000.000,00	217.777,78
							<b>1.827.049.724,37</b>	<b>42.699.278,93</b>

### 2.3 Issues of Pfandbriefstelle:

Liabilities of HETA towards Pfandbriefbank (Österreich) AG, Pfandbriefstelle der österreichischen Landes-Hypothekenbanken, the member institutions of Pfandbriefstelle der österreichischen Landes-Hypothekenbanken and their guarantors arising from or in connection with the following debt securities issued by Pfandbriefstelle der österreichischen Landes-Hypothekenbanken:

Issues of Pfandbriefstelle								
BPOS	Identifier contract no.	Designation	Start of contractual term	End of contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.3.	XS0215066720	FRN PFSTELLE JPY-ANL. 05/15	23.03.2005	10.04.2015	JPY	1.000.000.000,0	7.459.903,02	40.817,77
2.3.	XS0221472698	FRN PFST. MTN 05/15	15.06.2005	15.06.2015	EUR	580.000.000,00	580.000.000,00	161.626,67
2.3.	XS0221101792	FRN PFST. MTN 05/15	15.06.2005	15.06.2015	JPY	1.000.000.000,0	7.459.903,02	8.271,08
2.3.	XS0226436490	FRN PFST.MED.T.NTS.05/15	10.08.2005	10.08.2015	EUR	30.000.000,00	30.000.000,00	57.960,00
2.3.	CH0020769045	2.5% PFST.MTN 2005/2015	31.03.2005	30.12.2015	CHF	50.000.000,00	47.010.154,19	199.140,22
2.3.	XS0241945079	FRN PFST.MED.T.NTS.06/16	26.01.2006	26.01.2016	EUR	125.000.000,00	125.000.000,00	12.395,83
2.3.	CH0022975624	2.125% PFBSTELLE ANL. 05/16	07.11.2005	07.11.2016	CHF	75.000.000,00	70.515.231,29	474.508,75
2.3.	XS0221826174	FRN PFST.MTN 2005/2017 VAR.	29.06.2005	29.06.2017	JPY	500.000.000,00	3.729.951,51	3.582,64
2.3.	CH0016253640	2.875% 2,875% PFST MTN 03/17	21.07.2003	21.07.2017	CHF	110.000.000,00	103.422.339,23	1.817.073,03
2.3.	XS0215154005	FRN PFST. FLR MTN 05/17	18.03.2005	18.09.2017	EUR	200.000.000,00	200.000.000,00	49.477,78
2.3.	XS0207820647	4.2% PFST. ANL. 04/17	10.12.2004	26.09.2017	EUR	15.000.000,00	15.000.000,00	269.260,28
2.3.	XS0143697679	FRN PFST. FLR-HRDC	01.03.2002	04.03.2027	JPY	1.500.000.000,0	11.189.854,53	164.531,09
BPOS	Identifier contract no.	Designation	Start of contractual term	End of contractual term	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.2.	SSD_65	SSD_EUR_2005-2017	22.03.2005	22.03.2017	EUR	5.000.000,00	5.000.000,00	280.145,83
2.2.	SSD_68	SSD_JPY_1,525_2005-2017	26.04.2005	26.04.2017	JPY	3.000.000.000,0	22.379.709,06	288.928,17
2.2.	SSD_55	SSD_EUR_3,765%_2005-2017	01.02.2005	12.09.2017	EUR	10.000.000,00	10.000.000,00	176.745,84
							1.238.167.045,85	4.004.464,98

#### 2.4 Taxes:

Taxes						
BPOS	Identifier nominal account no.	Designation/facts	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 accrued interest in EUR
2.4.	1.004.705.129	Liabilities arising from withholding tax payable to Klagenfurt Tax Office	EUR	40.205,97	40.205,97	-
2.4.	1.004.706.001	Liabilities arising from wage tax payable to Klagenfurt Tax Office	EUR	775.311,45	775.311,45	-
2.4.	1.004.706.109	Liabilities arising from wage tax payable to HETA Asset Resolution Germany GmbH	EUR	224.109,63	224.109,63	-
2.4.	1.004.706.222	Liabilities arising from wage tax payable to HETA Asset Resolution Magyaország Zrt	EUR	1.928,65	1.928,65	-
2.4.	1.004.707.016	Liabilities arising from social insurance for management employees payable to Klagenfurt and Vienna health insurance	EUR	863.179,99	863.179,99	-



2.4.	1.004.707.059	Liabilities arising from subway tax payable to Vienna municipal authority	EUR	204,00	204,00	-
2.4.	1.004.710.009	Liabilities arising from local rates payable to municipal authorities of Klagenfurt and Vienna	EUR	78.723,60	78.723,60	-
2.4.	1.004.711.013	Liabilities arising from capital gains tax charge payable to Klagenfurt Tax Office	EUR	79,39	79,39	-
2.4.	1.004.717.194	Liabilities arising from EU withholding tax payable to the Republic of Slovenia and Klagenfurt Tax Office	EUR	11,54	11,54	-
2.4.	1.004.717.321	Liabilities arising from EU withholding tax payable to the Republic of Croatia and Klagenfurt Tax Office	EUR	7,57	7,57	-
2.4.	1.004.959.023	Liabilities arising from social insurance for seconded employees of HETA Asset Resolution Italia s.r.l	EUR	558,20	558,20	-
2.4.	1.005.514.025	Liabilities arising from tax allocations payable to Hypo Alpe Adria-Immobilien GmbH	EUR	82.200,10	82.200,10	-
2.4.	1.005.514.025	Liabilities arising from tax allocations payable to Ananke Handels- und Beteiligungs-GmbH	EUR	161.306,88	161.306,88	-
2.4.	1.005.514.025	Liabilities arising from tax allocations payable to HAR GmbH	EUR	41.204,56	41.204,56	-
2.4.	Various accounts	Liabilities arising from VAT payable to Klagenfurt Tax Office	EUR	1.051.299,11	1.051.299,11	-
					<b>3.320.330,64</b>	<b>-</b>

## 2.5 One-day notice accounts:

One-day notice accounts					
<b>BPOS</b>	<b>Account number of HETA AG</b>	<b>Currency</b>	<b>01.03.2015 Nominal amount in currency</b>	<b>01.03.2015 UGB/BWG carrying value in EUR</b>	<b>01.03.2015 accrued interest in EUR</b>
2.2.	1.130.277	EUR	756.776,19	756.776,19	-
2.2.	1.668.196	EUR	1.150.739,52	1.150.739,52	-
2.2.	1.700.456	EUR	3.960,00	3.960,00	-
2.2.	1.801.910	EUR	17,64	17,64	-
2.2.	2.010.895	EUR	1.737,37	1.737,37	-
2.2.	2.864.975	EUR	1.694.555,42	1.694.555,42	-
2.2.	2.865.521	EUR	2.002,94	2.002,94	-
2.2.	2.873.940	EUR	24.669,99	24.669,99	-
2.2.	6.202.292	EUR	2.418,47	2.418,47	-
2.2.	7.255.071	EUR	4.825,46	4.825,46	-
2.2.	7.437.820	EUR	13.651,31	13.651,31	-
2.2.	9.211.560	EUR	391,63	391,63	-
2.2.	9.332.880	EUR	12.726.052,00	12.726.052,00	-
2.2.	9.617.906	EUR	120.519,41	120.519,41	-
2.2.	9.623.639	EUR	11,15	11,15	-
2.2.	9.626.727	EUR	352.215,32	352.215,32	-
2.2.	9.626.735	EUR	296.319,35	296.319,35	-
2.2.	9.627.375	EUR	3.692.776,18	3.692.776,18	-
2.2.	9.627.421	EUR	55,40	55,40	-
2.2.	9.627.774	EUR	146.926,82	146.926,82	-
2.2.	9.632.913	EUR	1.544.542,22	1.544.542,22	-

2.2.	1.009.740.267	EUR	209,58	209,58	-
2.2.	1.009.740.283	EUR	5,70	5,70	-
2.2.	1.009.740.348	EUR	312,08	312,08	-
2.2.	1.009.741.662	EUR	12,28	12,28	-
2.2.	1.009.742.014	EUR	1,98	1,98	-
2.2.	1.009.742.057	EUR	4,80	4,80	-
2.4.	1005501004.4	EUR	39.886,72	39.886,72	-
				<b>22.575.596,93</b>	<b>-</b>

## 2.6 Guarantee, administration and handling charges:

2.6.1 Payment obligations of HETA arising from or in connection with the guarantee agreement of 28.12.2010 including addenda, concluded between the Republic of Austria as guarantor and (now) HETA as beneficiary in regard to the guarantee provided by the Republic of Austria for claims of HETA against borrowers in the maximum amount of EUR 200 million:

Guarantee, administration and handling charges						
BPOS	Identifier nominal account no.	Designation	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 accrued interest in EUR
2.4.	1.005.501.004.2	Liabilities under section II.2.6.1 of the ruling	EUR	1.948.918,94	1.948.918,94	-

2.6.2 Payment obligations of HETA arising from or in connection with the guarantee agreement of 07.12.2012, concluded between the Republic of Austria as guarantor and (now) HETA as debtor, concerning the Subordinated Government Guaranteed Bond 2012 - 2022 (ISIN XS0863484035):

Guarantee, administration and handling charges						
BPOS	Identifier nominal account no.	Designation	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 accrued interest in EUR
2.4.	1.009.799.008	Liabilities under section II.2.6.2 of the ruling	EUR	4.108.571,47	4.108.571,47	-

2.6.3 Payment obligations of HETA towards the Province of Carinthia arising from or in connection with the default guarantee provided by the Province of Carinthia, as set out in § 5 (2) of the Federal Act of 13.12.1990 concerning the contribution of the banking business of Kärntner Landes- und Hypothekenbank to a joint stock company (Aktiengesellschaft) and the main provisions concerning the portfolio of Kärntner Landes- und Hypothekenbank - Holding (the "Kärntner Landesholding" Act or K-LHG):

Guarantee, administration and handling charges						
BPOS	Identifier nominal account no.	Designation	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 Accrued interest in EUR
2.4.	1.005.831.004	Liabilities under section II.2.6.3 of the ruling	EUR	17.160.696,88	17.160.696,88	-
2.4.	1.005.501.004.3	Accrued interest on liabilities under section II.2.6.3 of the ruling	EUR	5.657.550,76	5.657.550,76	-
				<b>22.818.247,64</b>	<b>-</b>	

## 2.7 Other eligible liabilities as listed below:

### 2.7.1 Payment obligations of HETA arising from other eligible liabilities:

Other eligible liabilities					
BPOS	Identifier contract no	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in EUR	01.03.2015 accrued interest in EUR
2.1.	10/6/3973623	EUR	1.406.879,93	1.406.879,93	-
2.1.	11/6/3973623	EUR	250.000.000,00	250.000.000,00	-
2.1.	12/6/3973623	EUR	150.000.000,00	150.000.000,00	-
2.1.	14/6/3973623	EUR	230.000.000,00	230.000.000,00	-
2.1.	7/6/3973623	EUR	200.000.000,00	200.000.000,00	-
2.1.	8/6/3973623	EUR	200.000.000,00	200.000.000,00	-
2.1.	71011/7/3973623	CHF	87.216.000,00	82.000.752,16	209,58
2.1.	71005/7/3973623	CHF	500.000.000,00	470.101.541,90	-
2.1.	71012/7/3973623	CHF	500.000.000,00	470.101.541,90	-
2.1.	71017/7/3973623	CHF	200.000.000,00	188.040.616,76	-
2.1.	Fees arising from credit lines assured to HETA pursuant to credit agreements 71008/7/3973623, 14/6/3973623, 71016/7/3973623 and liabilities arising from interest claims in conjunction with AT0000327382, AT0000327671, AT0000345202, AT0000355326, AT0000355369, SSD_31, SSD_35, XS0202259122	EUR	15.958.017,14	15.958.017,14	-
2.1.	Accrued interest on 86/3973623, 76/3973623, 146/3973623, 126/3973623, 116/3973623, 106/3973623	EUR	31.422.211,07	31.422.211,07	-
2.1.	Accrued interest on 71011/7/3973623, 71005/7/3973623, 71012/7/3973623, 71017/7/3973623, XS0397542746	CHF	166.782.648,47	156.809.560,43	(209,58)
BPOS	Identifier Account no.	Currency	01.03.2015 Nominal amount in currency	01.03.2015 UGB/BWG carrying value in Euro	01.03.2015 Accrued interest in EUR
2.1.	9.323.953	EUR	11.881,35	11.881,35	-
2.1.	9.331.042	CAD	9.006,35	6.435,41	-
2.1.	9.323.961	USD	16.166,63	14.383,12	-
2.1.	9.323.970	CHF	194.485,70	182.856,05	-
2.1.	9.183.884	EUR	84.723,41	84.723,41	-
				<b>2.446.141.400,63</b>	<b>-</b>

2.7.2 Payment obligations of HETA towards Norica Investments Ltd. arising from or in connection with the Security Borrowing Request, the Cash Borrowing Request and the Global Master Securities Lending Agreement, Fees and Rates Letter, all concluded between (now) HETA and Norica Investments Ltd, as well as the Shareholders Agreement concerning Norica Investments Ltd, concluded between (now) HETA and the co-owner.

3. Regarding the other eligible liabilities of HETA, the facts concerning which were already established per 01.03.2015, although the occurrence and amount thereof is uncertain, the following is ordered pursuant to § 50 (1) no. 1 in conjunction with § 74 (2) no. 4 in conjunction with § 90 (1) no. 5 BaSAG:

3.1 The nominal value or outstanding residual amount of the eligible liabilities arising from court proceedings against HETA, or of the other disputed eligible liabilities of HETA, including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount. Without prejudice to the effects on all parties whose rights are affected by the resolution measures pursuant to § 116 (4) BaSAG, this concerns the following items:

<b>State</b>	<b>Case number</b>	<b>Court</b>
AT	35 Cga 160/10w	Vienna Labour and Social Court
AT	16 C 833/15m	Klagenfurt Local Court
AT	27 C 104/16 w (50 C 86/15h)	Vienna I Local Court
AT	22 C 482/15w	Vienna I Local Court
AT	58 Cg 11/13w	Vienna I Local Court, Vienna Commercial Court
AT	27 Cg 72/14i	Vienna Commercial Court
AT	49 Cg 59/15s (69 Cg 75/14p)	Vienna Commercial Court
AT	48 Cg 33/15k (50 Cg 105/14k)	Vienna Commercial Court
AT	25 Cg 2/15g	Vienna Commercial Court
AT	55 Cg 67/15 m (26 Cg 15/15z)	Vienna Commercial Court
AT	31 Cg 10/15b	Vienna Commercial Court
AT	35 Cg 32/16v	Vienna Commercial Court
AT	15 Cg 6/15x	Vienna Commercial Court
AT	24 Cg 17/15f	Vienna Commercial Court
AT	67 Cg 2/16t (49 Cg 3/15d)	Vienna Commercial Court
AT	55 Cg 7/15 p	Vienna Commercial Court
AT	64 Cg 12/15i	Vienna Commercial Court
AT	47 Cg 77/14x	Vienna Commercial Court
AT	47 Cg 112/14v	Vienna Commercial Court
AT	20 Cg 41/ 11z	Vienna Commercial Court
AT	50 Cg 95/14i	Klagenfurt Regional Court
AT	25 Cg 89/14y	Klagenfurt Regional Court
AT	22 Cg 102/ 14p	Klagenfurt Regional Court
AT	21 Cg 107/14s	Klagenfurt Regional Court
AT	27 Cg 95/14w	Klagenfurt Regional Court
AT	26 Cg 113/14k	Klagenfurt Regional Court
AT	26 Cg 114/14g	Klagenfurt Regional Court
AT	26 Cg 186/06h	Klagenfurt Regional Court
AT	29 Cg 120/14m	Klagenfurt Regional Court
AT	50 Cg 116/14b	Klagenfurt Regional Court
AT	23 Cg 111/14v	Klagenfurt Regional Court
AT	25 Cg 95/14f	Klagenfurt Regional Court
AT	28 Cg 86/14d	Klagenfurt Regional Court
AT	25 Cg 94/14h	Klagenfurt Regional Court
AT	50 Cg 11/15p	Klagenfurt Regional Court

AT	69 Cg 8/15m	Klagenfurt Regional Court
AT	21 Cg 37/15y	Klagenfurt Regional Court
AT	29 Cg 37/15g	Klagenfurt Regional Court
AT	28 Cg 31/15t	Klagenfurt Regional Court
AT	26 Cg 44/15i	Klagenfurt Regional Court
AT	29 Cg 54/15g	Klagenfurt Regional Court
AT	29 Cg 57/15y	Klagenfurt Regional Court
AT	49 Cg 18/15k	Klagenfurt Regional Court
AT	50 Cg 38/15h	Klagenfurt Regional Court, Graz Higher Regional Court
AT	29 Cg 35/15p, 3 R 206/15m	Klagenfurt Regional Court, Graz Higher Regional Court
AT	29 Cg 102/15s	Klagenfurt Regional Court
AT	29 Cg 199/09x	Klagenfurt Regional Court
AT	23 Cg 91/12z	Klagenfurt Regional Court
AT	26 Cg 54/11d	Klagenfurt Regional Court
AT	24 Cg 128/10w	Klagenfurt Regional Court, OLG Graz
AT	28 Cg 69/12a	Klagenfurt Regional Court
AT	20 Cg 95/14v	Klagenfurt Regional Court
AT	32 Cga 57/16t	Klagenfurt Regional Court
AT	43 Cga 159/14w	Klagenfurt Regional Court
AT	33 Cga 194/13t	Klagenfurt Regional Court
AT	43 Cga 139/16g-1	Klagenfurt Regional Court
AT	50 Cg 18/15k	Klagenfurt Regional Court
AT	69 Cg 79/14a	Klagenfurt Regional Court
AT	29 Cg 5/15a, 68 Cg 8/16g	Klagenfurt Regional Court, Vienna Commercial Court
AT	SCH-5431	Vienna International Arbitral Centre (VIAC)
BA	57 0 Ps 09470 07 Ps	Commercial Court of Banja Luka
BA	58 0 P 164291 15 P	Municipal Court of Mostar
BA	58 0 Ps 117999 12 Ps	Municipal Court of Mostar
DE	3-09 O 99/15	Frankfurt/Main Regional Court
DE	2-18 O 455/15	Frankfurt/Main Regional Court
DE	12 O 114/15	Frankfurt/Main Regional Court
DE	2-25 O 593/15	Frankfurt/Main Regional Court
DE	2-02 O 147/16 (2-18 O 310/15)	Frankfurt/Main Regional Court
DE	2-28 O 89/15	Frankfurt/Main Regional Court
DE	3-14 O 50/15	Frankfurt/Main Regional Court
DE	2-07 186/15	Frankfurt/Main Regional Court
DE	2-05 O 283/15	Frankfurt/Main Regional Court
DE	2-31 O 255/15, 2-31 O 324/15	Frankfurt/Main Regional Court
DE	3 -15 O 127/15	Frankfurt/Main Regional Court
DE	32 T11256/15	Munich Regional Court
DE	17 U 2168/15 (32 O 26502/12)	Munich Higher Regional Court
HR	P-30/2015	Osijek District Court

HR	P-1803/2015, Gz 2959/2016	Osijek District Court, Country Court of Varazdin
HR	P-1804/2015, Gz 257/2017	Osijek District Court, Country Court of Dubrovnik
HR	P-73/13, P-616/2015	Basic Court of Buje
HR	P-94/13	Basic Court of Buje
HR	P-1391/13	Civil Court of Zagreb
HR	P-226/2012	Commercial Court of Pazin
HR	P 1568/2015 (P-1290/2015)	Commercial Court of Pazin
HR	P- 418/2016	Commercial Court of Rijeka
HR	11 P-3445/2011, P 424/2015	Commercial Court of Rijeka
HR	P-1048/2011	Commercial Court of Rijeka
HR	P-1048/2012	Commercial Court of Rijeka
HR	P-1048/2013	Commercial Court of Rijeka
HR	P-1594/2014	Commercial Court of Rijeka
HR	P-1939/13, Pz 7800/2014	Commercial Court of Rijeka
HR	1 P 1281/2010, P 619/2012, Pz 5977/2014, P 2022/2015	Commercial Court of Rijeka, High Commercial Court of Croatia
HR	6 P -253/2016/2	Commercial Court of Rijeka
HR	6 P - 438/2012, Pz 3284/2015	Commercial Court of Rijeka, High Commercial Court of Croatia
HR	11 P-525/2012-2, Pz 6299/2014	Commercial Court of Rijeka; High Commercial Court of Croatia
HR	P-1254/11, Pz 7602/13	Commercial Court of Rijeka, High Commercial Court of Croatia
HR	P-2400/2012, Pz 8439/2014	Commercial Court of Rijeka, High Commercial Court of Croatia
HR	P-2127/2013, Pz 879/2016	Commercial Court of Rijeka, High Commercial Court of Croatia
HR	P-2557/2013	Commercial Court of Rijeka
HR	P-2035/14	Commercial Court of Rijeka
HR	P-3182/2013	Commercial Court of Rijeka
HR	P-475/2012, Pz 1444/2016	Commercial Court of Rijeka, High Commercial Court of RC
HR	16 P-19/16	Commercial Court of Split
HR	P-33/2014	Commercial Court of Split
HR	P-610/2014	Commercial Court of Split
HR	P-611/2014, Pz 8201/2016	Commercial Court of Split
HR	P-747/2013, Pz 164/2017	Commercial Court of Split, High Commercial Court of Croatia
HR	P-986/14	Commercial Court of Split
HR	P-985/14	Commercial Court of Split
HR	9P-244/2014, P 7400/2015	Commercial Court of Zadar, Municipal Civil Court Zagreb
HR	P-150/2013, P-166/2009	Commercial Court of Zadar
HR	P-226/2012	Commercial Court of Zadar
HR	P-121/2012	Commercial Court of Zadar
HR	2 P-2818/2011	Commercial Court of Zagreb
HR	4 P - 2181/15	Commercial Court of Zagreb
HR	P-1970/2016	Commercial Court of Zagreb
HR	P-2558/13, Pz 779/2014	Commercial Court of Zagreb, Supreme Court of the Republic of Croatia
HR	R1-381/13, Pz 9561/2013, R1 53/2014, Pz 4571/2015	Commercial Court of Zagreb, High Commercial Court of Croatia
HR	P-3866/11	Commercial Court of Zagreb

HR	P-2059/14	Commercial Court of Zagreb
HR	P-4963/2011	Commercial Court of Zagreb
HR	P-2060/2015, Pz 6564/2016	Commercial Court of Zagreb, High Commercial Court of Croatia
HR	P-2669/11, Pz 2611/2015, P 1674/2016	Commercial Court of Zagreb, Basic Court of Buje
HR	2 P-2889/2013	Commercial Court of Zagreb
HR	P 431/11	County Court of Dubrovnik
HR	P-792/2014, P-803/2016, Gz-247/2017	County Court of Karlovac, County Court of Pula/Pola
HR	P-45/11, P3245/2015, Gz 1586/16	County Court of Pula/Pola
HR	P-73/14, Gz 1312/2015	County Court of Pula/Pola
HR	P 10314/2009, Gzst-249/13	County Court of Split
HR	P-1512/16-4	Municipal Civil Court of Zagreb
HR	P-6300/2016	Municipal Civil Court of Zagreb
HR	VI-P-32/12, Gz 470/2014, Gz 1734/2014, Pu P 6422/2015	Municipal Court of Opatija; Country Court Osijek
HR	P-411/2013, Gz 3591/2015, P 4045/2015	Municipal Court of Opatija; Country Court Rijeka
HR	P-412/2013, P-3117/2013, Pz 6383/2014	Municipal Court of Opatija; High Commercial Court of Croatia
HR	P-413/2013, P 4046/2015, Gz 6788/2016	Municipal Court of Opatija
HR	P-282/2014	Municipal Court of Osijek
HR	P-28/2015, Gz 7799/2016	Municipal Court of Osijek
HR	P-58/2015, Gz 7129/2016	Municipal Court of Osijek, Country Court of Osijek
HR	P-2453/2015-8	Municipal Court of Pula
HR	VI-P-31/12, P 3963/2015, Gz 380/2016	Municipal Court of Rijeka, Country Court of Dubrovnik
HR	P-2667/2015, Gz Zk-481/2016	Municipal Court of Rijeka
HR	P-289/10, P-4998/2015	Municipal Court of Split
HR	Pst-179/11	Municipal Court of Split
HR	Pst-691/11	Municipal Court of Split
HR	Pst-1280/11, P-360/2017	Municipal Court of Split
HR	Gžst-249/13	Municipal Court of Split
HR	P-289/10	Municipal Court of Split
HR	P-772/2015	Municipal Court of Varazdin
HR	P 875/2015, Gz 4964/2016	Municipal Court of Vukovar, Country Court of Zagreb
HR	P-3512/15, P-37/2017	Municipal Court of Zadar, Commercial Court of Zadar
HR	P-7726/12	Municipal Court of Zagreb
HR	P-113/2016	Municipal Court of Zlatar
HR	R1-240/2012	Supreme Court of Croatia
HR	Rev-435/12, P-12176/2003	Supreme Court of Croatia
IN	Admiralty No. 33 of 2010	Bombay High Court
IN	Civil Suit No.2 of 2010	High Court of Andhra Pradesh at Hyderabad
IT	R.G.25522/2014	Court in Trieste
ME	P 863/15, PI 948/2016	Appellate Court of Montenegro
ME	349/14	Basic Court of Cetinje, High Court of Podgorica
ME	P 611/2016	Basic Court of Herceg Novi
ME	P-721/2013 (1167/13/13)	Basic Court of Kotor

ME	P 1229/13/13	Basic Court of Kotor, High Court of Podgorica
ME	1316/13/13; P. br 708/2016	Basic Court of Kotor; Commercial Court of Montenegro
ME	1175/13/13	Basic Court of Kotor
ME	1169/13/13	Basic Court of Kotor
ME	1314/13/13	Basic Court of Kotor
ME	1166/13/13	Basic Court of Kotor
ME	1168/2013	Basic Court of Kotor; Commercial Court of Montenegro
ME	1231/13/13	Basic Court of Kotor
ME	1232/13/13	Basic Court of Kotor
ME	P.br. 219/14	Commercial Court of Montenegro
ME	P 216/2015 (1311/13/13)	Commercial Court of Montenegro
ME	P 860/2015	Commercial Court of Montenegro
ME	P 864/2015 (1230/13/13)	Commercial Court of Montenegro
ME	P 462/2016 (P. br. 1174/13)	Commercial Court of Montenegro
ME	P 865/2015	Commercial Court of Montenegro
ME	P.br.873/2015	Commercial Court of Montenegro
ME	P.br. 300/14	Commercial Court of Montenegro
ME	P.br. 219/14	Commercial Court of Montenegro
ME	P 216/14	Commercial Court of Montenegro
ME	P.br.724/13	Magistrate Court of Kotor
RS	P 129/2016 (P 359/2011, P 1154/2010)	Commercial Court of Subotica
RS	P 329/2015 (1114/2010), Pz.4523/2016	Commercial Court of Subotica, Commercial Appellate Court
RS	P 1155/2010	Commercial Court of Subotica
RS	P-407/2014	Higher Court in Belgrade

3.2 The nominal value or the outstanding residual amount of the eligible liabilities of HETA due to unpaid taxes, charges and social insurance contributions arising from assessment periods prior to 01.03.2015, in each case including all respective surcharges and interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

3.3 The nominal value or the outstanding residual amount of the eligible liabilities of HETA arising from the guarantees, suretyships and letters of credit accepted or issued by HETA, in each case including the interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the amount to be paid by HETA. Without prejudice to the effects on all parties whose rights are affected by the resolution measures pursuant to § 116 (4) BaSAG, this concerns the following items:

<b>Contingent liabilities arising from suretyships, guarantees and letters of credit</b>				
<b>BPOS</b>	<b>HETA AG account no.</b>	<b>Currency</b>	<b>01.03.2015 Payment amount in currency</b>	<b>01.03.2015 Payment amount in EUR</b>
2.15	684.020.188	EUR	80.327,00	80.327,00
2.15	9.684.700	EUR	2.387,52	2.387,52
2.15	9.956.697	EUR	2.916.000,00	2.916.000,00



2.15	9.969.187	EUR	1.392.000,00	1.392.000,00
2.15	9.956.719	EUR	29.400.000,00	29.400.000,00
2.15	9.955.062	EUR	2.000,00	2.000,00
2.15	9.956.107	EUR	20.387,67	20.387,67
2.15	9.956.468	EUR	192.553,00	192.553,00
2.15	9.632.760	EUR	200.000,00	200.000,00
2.15	9.620.761	HRK	1.314.000,00	170.904,60
2.15	9.360.646	EUR	250.000,00	250.000,00
2.15	9.360.166	EUR	6.400.000,00	6.400.000,00
2.15	9.087.834	EUR	700.000,00	700.000,00
2.15	9.094.539	EUR	22.499.997,30	22.499.997,30
2.15	9.074.333	EUR	902.000,00	902.000,00
2.15	341.428	EUR	7.000,00	7.000,00
2.15	9.063.820	EUR	91.554,34	91.554,34
2.15	2.905.035	EUR	49.780,80	49.780,80
2.15	9.625.879	EUR	356.123,29	356.123,29
2.15	9.625.631	EUR	3.156.100,00	3.156.100,00
2.15	9.625.453	EUR	5.668.522,60	5.668.522,60
2.15	9.682.899	EUR	3.814.947,43	3.814.947,43
2.15	9.683.240	EUR	846.256,90	846.256,90
2.15	9.604.251	EUR	4.235.753,26	4.235.753,26
2.15	9.604.235	EUR	6.500.000,00	6.500.000,00
2.15	2.030.012	EUR	50.000.000,00	50.000.000,00
2.15	2.030.039	EUR	25.000.000,00	25.000.000,00
2.15	2.030.020	EUR	25.000.000,00	25.000.000,00
2.15	9.632.735	RUB	310.000.000,00	4.479.768,79
2.15	9.632.751	USD	15.365.000,00	13.669.928,83
				<b>208.004.293,33</b>

3.4 The nominal value or the outstanding residual amount of the eligible liabilities of HETA arising from the share purchase agreement of 08.09.2014 including amendment agreements of 24.10.2014 and 28.10.2014, concluded between Hypo Alpe-Adria-Bank International AG (now HETA) and HBI-Bundesholding AG, including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

3.5 The nominal value or the outstanding residual amount of the eligible liability of HETA for the potential purchase price in connection with the sale of the SEE network, arising from the share purchase agreement of 18./25.11.2014 including addenda, concluded between Hypo Alpe-Adria-Bank International AG (now HETA) and Finanzmarkteteiligung Aktiengesellschaft des Bundes, including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

3.6 The nominal value or the outstanding residual amount of the eligible liability of HETA towards the Republic of Austria and Finanzmarkteteiligung Aktiengesellschaft des Bundes in respect of a contractual penalty in connection with clause 7 (1) a) of the agreement in principle of 23.12.2008 including addenda, in each case including the interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

3.7 The nominal value or the outstanding residual amount of the eligible liabilities of

HETA towards the Province of Carinthia in connection with § 5 (3) no. 4 of the Federal Act of 13.12.1990 concerning the contribution of the banking business of Kärntner Landes- und Hypothekenbank to a joint stock company (Aktiengesellschaft) and the main provisions concerning the portfolio of Kärntner Landes- und Hypothekenbank - Holding (the "Kärntner Landesholding" Act or K-LHG), including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

3.8 The nominal value or the outstanding residual amount of the eligible liability of HETA towards HETA Immobilien- und Bauconsult GmbH (formerly: HYPO Immobilien- und Bauconsult GmbH) arising from the agreement of a right of tender in connection with the Headquarters of Alpe Adria Center Klagenfurt of 19.09.2011, including the respective interest accrued up to 28.02.2015, is reduced to an amount equal to 64.40 per cent of the lawfully determined amount.

### III.

1. In accordance with § 50 (1) no. 2 in conjunction with § 58 (1) no. 10 BaSAG, the interest rate on eligible liabilities of HETA within the meaning of § 2 no. 71 BaSAG and relevant capital instruments of HETA within the meaning of § 2 no. 74 BaSAG is set at zero with effect from 01.03.2015.
2. In accordance with § 50 (1) no. 2 in conjunction with § 58 (1) no. 10 BaSAG, the maturity date of the debt instruments issued by HETA and the other eligible liabilities or outstanding residual amounts which already existed per 01.03.2015, including the respective interest accrued up to 28.02.2015, is amended so that it will arise upon the decision on dissolution pursuant to § 84 (9) BaSAG, and on 31.12.2023 at the latest. This comprises all eligible liabilities within the meaning of § 2 no. 71 BaSAG or outstanding residual amounts of HETA, in particular those which are either covered by the finding of the Constitutional Court of 03.07.2015 in case no. G 239/2014 et al., V 14/2015 et al., or those that otherwise would already have matured in the period since 01.03.2015 or would have matured in future.

### IV.

In accordance with § 50 (1) no. 2 in conjunction with § 58 no. 8 and § 89 (1) no. 1 BaSAG, the rights and duties associated with the existing shares and other property titles of HETA within the meaning of § 2 no. 61 BaSAG – such as in particular the right to profit participation (§§ 53 et seq. of the Austrian Stock Corporation Act (AktG)), the subscription right (§§ 153 et seq. AktG) and the right of participation in the proceeds of liquidation (§ 212 AktG) – are cancelled, with the exception of the rights referred to in section V of the ruling.

### V.

In accordance with § 50 (1) no. 2 in conjunction with § 58 (1) no. 2 BaSAG, the FMA undertakes the supervision of HETA and exercises all administration rights associated with the shares and other property titles – such as in particular the right to attend the General Meeting (§§ 102 et seq. AktG), the voting right (§ 12 AktG) as well as the right of information and the right to submit proposals (§§ 118 and 119 AktG).

### VI.

Other applications in the objections raised by the parties are dismissed.

VII.

Other applications of the parties in the statements in response to the results of the investigation procedure are dismissed.