

Announcement

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Subordinated Supplementary Capital Capital Market-Floater
(Nachrangiger Ergänzungskapital Kapitalmarkt-Floater) 2003-2015
ISIN AT0000355326
(the "Note")

NOT FOR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE "UNITED STATES").

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG ("**HBInt**") announced on 6 December 2012 that HBInt invites (among others) the holders of the Note to offer to sell any and all units of the Note for cash, subject to the conditions set out in the invitation memorandum dated 6 December 2012 (the "**Invitation**"). The Invitation expired at 5.00 p.m. (Frankfurt time) on 14 December 2012.

The holders of the Note have tendered for purchase for cash the Note in a denomination of EUR 6,108,000.00 (6,108 units) at a purchase price of EUR 140 per EUR 1,000 (14.00 % of the nominal value).

The corporate bodies of HBInt have decided today to accept all offers with respect to the Note. The purchase of the Note is settled today, 31 December 2012.

The Invitation referenced herein is not being made, directly or indirectly, in or into the United States by use of the mails or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telephone and the internet) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States and the Invitation cannot be accepted by any such use, means, instrumentality or facility or from within the United States.

This notice does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Klagenfurt am Wörthersee, 31 December 2012

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
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