

Hypo Alpe-Adria-Bank International AG: Termination of banking licence and continuation as a wind-down entity

Klagenfurt/Vienna, 30.10.2014.

Hypo Alpe-Adria-Bank International AG (HBInt.) announces that as of today its licence to conduct banking activities pursuant to the Austrian Banking Law has terminated (deregulation). HBInt. will continue its operations as a wind-down entity in accordance with GSA, Section 3 (*Federal Law on the Creation of a Wind-Down Entity*). Preconditions for the deregulation of HBInt. were that it no longer undertakes any deposit transactions and no longer holds any qualified participations in credit institutions or financial securities firms. These requirements have been fulfilled as a result of the recent restructuring efforts.

A confirmatory decision by the Austrian Financial Market Authority (FMA) has been issued and entered into legal force today.

Dr. Herbert Walter, Chairman of the Supervisory Board: “With the termination of its banking licence an essential milestone has been reached in the wind-down process of Hypo Alpe Adria. Going forward, the wind-down entity will operate under the name Heta Asset Resolution. Under this umbrella, Hypo’s remaining assets will be wound down over the forthcoming years in a professional and timely manner.”

ENDE DER PRESSEMELDUNG

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