

HETA ASSET RESOLUTION AG | Sale of non-performing loan portfolio of EUR 163 mn closed

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HETA ASSET RESOLUTION AG (HETA) informs that it has successfully closed a Sale and Purchase-Agreement with the Austrian Supernova-group regarding a Non-Performing-Loans-Portfolio worth 163 mn EUR. The Closing was on 6 February 2017. The portfolio consists of loans for several shopping centres and retail parks in Croatia, including the “Garden Mall” in Zagreb.

The divestment was conducted in an open, transparent and non-discriminatory international tender process. Zolfo Coper Capital Management UK acted as financial adviser to HETA.

About Heta:

Following its nationalisation in 2009, HETA is now a wind-down company owned by the Republic of Austria which owns a €9.556 bn portfolio as of December 2015. Its statutory task is to dispose of its assets as effectively as possible whilst preserving value.

About Supernova-Group:

Supernova, based in Graz/Austria, was founded in 1994 and since the end of the 1990s it has been focusing on the development of retail property. Supernova has developed numerous projects and also optimised the portfolio via standing investments. Supernova has accompanied various portfolio transactions, such as the transfer of bauMax to OBI in 2015.

For questions, please contact:

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