

## Ad-hoc-statement pursuant to BörseG /

Klagenfurt am Wörthersee, 6 February 2017

### **HETA ASSET RESOLUTION AG |**

### **Repayment of HETA-financing lines by Addiko according to agreement of 23 December 2016 implemented; contractual relations have been resolved**

HETA ASSET RESOLUTION AG (%HETA+) informs that today Addiko Bank AG (%ADDIKO+), the Austrian holding company of HETA's former SEE-banking network, has settled all of HETA's financing lines originally due in 2022. In accordance with the agreement with ADDIKO of 23 December 2016 (see corresponding *Ad hoc*-release) a repayment of approx. EUR 1 billion was effected towards the granted financing-line. Thereby HETA's cash deposit increased to approx. EUR 7.4 billion.

With this repayment in principle all warranties and indemnities granted in the course of the sale of HETA's SEE-banking network to Advent International and EBRD in 2014 as well as all complex contractual relations between HETA and ADDIKO have been finally and irrevocably resolved, so that HETA will be able to complete its wind-down plan faster and in a more flexible way than initially planned.

The premature settlement of the financing line generates a significantly positive contribution to HETA's earnings. HETA will disclose the detailed financial effects of this encouraging step towards achieving its wind-down goals in its ongoing financial reporting when and where required.

#### **For press inquiries:**

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#### **Relevant additional information concerning this ad hoc communication:**

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Sector: Banks

Main ISINs of the issuer according to issue volume:

XS0281875483, XS0272401356, XS0292051835, XS0293593421  
XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

# HETA ASSET RESOLUTION

Stock exchanges:

Dusseldorf stock exchange; Frankfurt stock exchange; Luxemburg stock exchange; Zurich stock exchange; second regulated market and third market of the Vienna stock exchange.