

**Ad hoc communication pursuant to the Austrian Stock Exchange Act [BörseG] |
HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, 2 May 2017

**HETA ASSET RESOLUTION AG |
FMA issues administrative decision II**

On 10 April 2016 the Financial Market Authority in its function as resolution authority ("FMA") issued a second mandate decree (Mandate Decree II) imposing resolution measures pursuant to BaSAG and transferring the control and exercise of all rights and powers conferred upon the holders of shares to the FMA.

Today, the FMA issued an administrative decision about the challenge procedure relating to the Mandate Decree II (Vorstellungsbescheid), including the change in the quota of the write-down of the non-subordinated admissible liabilities of HETA from 46,02 %, pursuant to the Mandate Decree II to 64,40 %.

The administrative decision II about the challenge procedure relating to the Mandate Decree II was published on the FMA's website (<http://www.fma.gv.at>). By virtue of this publication, the administrative decision II about the challenge procedure relating to the Mandate Decree II has also been provided to HETA ASSET RESOLUTION AG ("HETA").

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Relevant additional information concerning this ad hoc communication:

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Sector: Banks

Main ISINs of the issuer according to issue volume:
XS0281875483, XS0272401356, XS0292051835, XS0293593421, XS0289201484

Stock Exchanges:
Stock Exchange Luxemburg (Euro MTF) and Stock Exchange Vienna (Third Market).