

**Ad-hoc-Meldung gemäß BörseG /
HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, 20th July 2017

**HETA ASSET RESOLUTION AG |
Start of interim distribution payments**

In the extraordinary Shareholder´s Meeting of HETA ASSET RESOLUTION AG (HETA) on June 30, 2017, pursuant to section 18.10. of the HETA Statutes of June 29, 2016, a decision on the distribution of the assets to satisfy the creditors before maturity was made. HETA hereby announces that as of today the necessary organizational and technical preparations have been completed.

The relevant interim distribution amounts in respect of non-subordinated eligible liabilities will be paid out as of today or will be deposited for certain claims, which are still disputed pursuant to the agreed distribution quota of 69,00% (in respect of the determined repayment quota of 64,40 % relating to the nominal value or outstanding remaining amount per 01.3.2015 including accrued interest to that date) – in a total amount of approx. EUR 5,8 billion.

For press inquiries:

HETA ASSET RESOLUTION AG
Dr. Alfred Autischer
Phone: + 43 (0) 664 / 8844 64 20

Participation & Communication Management
Phone: +43 (0) 50209 2492
E-Mail: communication@heta-asset-resolution.com

Relevant additional information concerning this ad hoc communication:

Issuer:
HETA ASSET RESOLUTION AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt am Wörthersee
www.heta-asset-resolution.com
Sector: Banks

Main ISINs of the issuer according to issue volume:
XS0281875483, XS0272401356, XS0292051835, XS0293593421, XS0289201484

Stock Exchanges:
Stock Exchange Luxemburg (Euro MTF) and Stock Exchange Vienna (Third Market).