

**Ad-hoc-Meldung gemäß BörseG /
HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, 30. June 2017

**HETA ASSET RESOLUTION AG |
FMA decides interim distribution to HETA creditors**

The extraordinary Shareholder's Meeting of HETA ASSET RESOLUTION AG (HETA) on June 30, 2017, pursuant to section 18.10. of the HETA Statutes of June 29, 2016, made a decision on the distribution of the assets to satisfy the creditors before maturity. Expectedly in the second half of July 2017 approx. EUR 5.8 billion – this is 69,00 % distribution quota in respect of the fixed repayment quota of 64,40 % as of May 2, 2017 – will be paid out to the creditors of eligible liabilities or deposited for certain claims which are still disputed.

Further information on the interim distribution can be obtained from the creditor information released by HETA today. The information is published on the HETA Website under Investors/Investor Information 2017 (<http://www.heta-asset-resolution.com/en/content/investor-information-2017>). In addition, an email address verteilung@heta-asset-resolution.com was set up to which queries regarding the interim distribution can be addressed at any time.

For press inquiries:

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Relevant additional information concerning this ad hoc communication:

Issuer:
HETA ASSET RESOLUTION AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt am Wörthersee
www.heta-asset-resolution.com

Sector: Banks

Main ISINs of the issuer according to issue volume:
XS0281875483, XS0272401356, XS0292051835, XS0293593421, XS0289201484

Stock Exchanges:
Stock Exchange Luxemburg (Euro MTF) and Stock Exchange Vienna (Third Market).