

**Ad-hoc-Meldung gemäß BörseG /
HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, 27 June 2017

**HETA ASSET RESOLUTION AG |
Sale of subsidiaries HETA ASSET RESOLUTION Auto Bulgaria OOD and HETA ASSET
RESOLUTION Bulgaria OOD**

HETA ASSET RESOLUTION AG („HETA“) and its subsidiary HETA Asset Resolution GmbH („HAR GmbH“) announce today, June 27 2017, that an agreement to sell or purchase 100 % of the shares in HETA ASSET RESOLUTION Auto Bulgaria OOD (HARABG) and HETA ASSET RESOLUTION Bulgaria OOD (HARBG) with a Bulgarian buyer KLSN EOOD was signed.

HARBG and HARABG are former leasing companies and are based in Sofia, Bulgaria.

With the successful completion of the sale, which is planned in a timely manner, HETA is no longer operating in Bulgaria.

For press inquiries:

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Relevant additional information concerning this ad hoc communication:

Issuer:
HETA ASSET RESOLUTION AG
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www.heta-asset-resolution.com

Sector: Banks

Main ISINs of the issuer according to issue volume:
XS0281875483, XS0272401356, XS0292051835, XS0293593421, XS0289201484

Stock Exchanges:
Stock Exchange Luxemburg (Euro MTF) and Stock Exchange Vienna (Third Market).