

**Ad-hoc-Meldung gemäß BörseG /  
HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, am 16. August 2017

**HETA ASSET RESOLUTION AG |  
HETA ASSET RESOLUTION AG resolves on the delisting and the withdrawal of all  
bonds issued by HETA ASSET RESOLUTION AG and listed on a stock exchange**

HETA ASSET RESOLUTION AG, Alpen-Adria-Platz 1, 9020 Klagenfurt am Wörthersee, FN 108415i ("**HETA**"), has stated in its *ad hoc* announcement dated 21 March 2017, in which the transfer of all bonds issued by HETA and listed on the second regulated market (*geregelter Freiverkehr*) of the Vienna Stock Exchange as well as on the regulated market of the Luxembourg Stock Exchange to the third market (*Dritter Markt*, MTF) of the Vienna Stock Exchange respectively to Euro MTF market of the Luxembourg Stock Exchange was announced, that it aims to delist all bonds issued by HETA.

On 16 August 2017, the management board of HETA has resolved to withdraw all bonds issued by HETA and listed on the third market (*Dritter Markt*; MTF) of the Vienna Stock Exchange pursuant to § 10 of the Rules for the Operation of the Third Market from the Vienna Stock Exchange as well as to delist all bonds listed on the Euro MTF market of the Luxembourg Stock Exchange.

The notification pursuant to § 10 of the Rules for the Operation of the Third Market to Wiener Börse AG as responsible stock exchange regarding the delisting of bonds listed on the Vienna Stock Exchange as well as the application for delisting to SOCIÉTÉ DE LA BOURSE DE LUXEMBOURG Société Anonyme as responsible stock exchange regarding the bonds listed on the Luxembourg Stock Exchange are made simultaneously. It is envisaged that the withdrawal and delisting shall become effective on 29 September 2017.

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**Relevant additional information concerning this ad hoc communication:**

Issuer:

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A-9020 Klagenfurt am Wörthersee  
[www.heta-asset-resolution.com](http://www.heta-asset-resolution.com)

Sector: Banks

Main ISINs of the issuer according to issue volume:

XS0281875483, XS0272401356, XS0292051835, XS0293593421, XS0289201484

Stock exchanges:

Euro MTF market Luxembourg Stock Exchange; third market (*Dritter Markt, MTF*) of the Vienna Stock Exchange.