

Ad hoc statement pursuant to BörseG / HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, 31 August 2015

HETA ASSET RESOLUTION AG | Publication Interim Financial Report 2015

The Board of HETA ASSET RESOLUTION AG (Heta) today has published the Interim Financial Report pursuant to IFRS for the first six months 2015 showing the implementation of the wind-down plan to be ahead of the preliminary schedule. The preliminary wind-down plan shows a reduction of 80% of all assets until the end of 2018 and a total wind-down by the end of 2020.

The financial figures pursuant to UGB/BWG for the holding company Heta which are more relevant for creditors show a loss of EUR -1.1 billion mainly due to the revocation of the HaaSanG by the Constitutional Court (effect EUR -0.8 billion) as well as further expenditures in connection with the sale of the SEE network (effect EUR -0.2 billion). The total assets pursuant to UGB/BWG during the first six months remained almost unchanged at EUR 9.6 billion. All in all Heta's financial figures pursuant to UGB/BWG as at 30 June 2015 at EUR 9.6 billion in assets shows liabilities and provisions in the amount of EUR 17.7 billion. The resulting negative equity showing a capital deficit as at 30 June 2015 totals EUR -8.1 billion.

The consolidated financial statements pursuant to IFRS for the first six months 2015 shows a result after tax in the amount of EUR -1.1 billion (January to June 2014: EUR -1.7 billion). Total assets dropped from EUR 12.0 billion to EUR 11.6 billion. Taking account of the losses of the first six months the consolidated negative equity continued to increase from EUR -4.7 billion to EUR -5.8 billion.

Further details on the interim financial results will be provided by Heta Asset Resolution in a supplementary, detailed press statement. The Interim Financial Report 2015 will be published on 31 August 2015 and will be made available for downloading from www.heta-asset-resolution.com in the course of the day in German and in English.

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Relevant additional information for the ad hoc delivery:

Emittent:

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Sector: banking

Issuer's largest ISINs by emission volume:

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HETA ASSET RESOLUTION

Markets:

Düsseldorf stock exchange; Frankfurt stock exchange; Luxemburg stock exchange; Zurich stock exchange; second regulated market and third market of the Vienna stock exchange.