

**Ad-hoc release according to the Austrian Stock Exchange Act (BörseG)  
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt / Wörthersee, 30 October 2014

**Hypo Alpe-Adria-Bank International AG /  
General approval to sell the SEE Banking Network to Advent International with  
EBRD as co-investor**

In the evening of 29 October 2014, the HYPO ALPE-ADRIA-BANK INTERNATIONAL AG approved in principle the sale of all shares in Hypo SEE Holding AG (and indirectly of the participations of Hypo SEE Holding AG in non-Austrian banking subsidiaries) and consequently of the SEE Banking Network to Advent International and the European Bank for Reconstruction and Development (EBRD) considering co-investing, subject to internal approvals of the acquirers, including by their board of directors. The decision is also subject to a final decision by the Republic of Austria in its capacity as ultimate owner.

Effectiveness of the transaction shall occur in due course after an assessment of the transaction documentation by the Republic of Austria as ultimate owner and satisfaction of further requirements for entering into the transaction. Completion of the transaction will then be subject to satisfaction of customary conditions, inter alia approval of competent regulatory authorities.

The SEE Banking Network of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG comprises of six banking subsidiaries in five countries in South East Europe (Slovenia, Croatia, Bosnia and Herzegovina, Serbia and Montenegro), total assets of 8.4 billion Euro, 245 branches and 1.15 million customers.

**Contact for media inquiries:**

Gaisberg Consulting GmbH  
Dr. Alfred Autischer  
Phone: 0043 / 664 / 88 44 64 20  
E-mail: [alfred.autischer@gaisberg.eu](mailto:alfred.autischer@gaisberg.eu)

Hypo Alpe-Adria-Bank International AG  
Corporate Communications  
Phone: 0043 / 50209 3465  
E-mail: [communication@hypo-alpe-adria.com](mailto:communication@hypo-alpe-adria.com)

**Supplementary information relevant to ad-hoc releases:**

Issued by:  
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG  
Alpen-Adria-Platz 1  
A-9020 Klagenfurt am Wörthersee  
[www.hypo-alpe-adria.com](http://www.hypo-alpe-adria.com)

**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations**

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50209-0 fax +43 (0)50209-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	<a href="mailto:international@hypo-alpe-adria.com">international@hypo-alpe-adria.com</a> <a href="http://www.hypo-alpe-adria.com">www.hypo-alpe-adria.com</a>
---	---	--

Sector:  
Banks

Issuer's largest ISINs by issue volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421  
XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Stock exchanges: Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations**

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50209-0 fax +43 (0)50209-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
---	---	--