

Ad-hoc release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 12 March 2013

**Hypo Alpe-Adria-Bank International AG/
Publication of 2012 consolidated results;
No payments of interest warrants (coupons) on hybrid capital
instruments and supplementary capital**

In the 2012 financial year, Hypo Alpe Adria generated a consolidated profit of EUR 3.0 m after taxes and before non-controlling interests according to the International Financial Reporting Standards (IFRS) (2011: EUR 69.3 m).

The planned downsizing and restructuring of the banking group was reflected in a further drop in total assets to EUR 33.8 bn (2011: EUR 35.1 bn), lower operating expenses of EUR 504.2 m (2011: EUR 574.2 m) and a fall in the number of employees to 6,576 (2011: 7,690).

The profit-dependent supplementary and hybrid capital instruments are not entitled to any interest warrants (coupons) as, pursuant to the Austria financial reporting standards (UGB), the separate financial statements of Hypo Alpe-Adria-Bank International AG recorded no profit for the 2012 financial year.

Hypo Alpe-Adria-Bank International AG will provide detailed explanations of its 2012 consolidated results at a press conference and during an investor relations conference call on Tuesday, 12 March 2013. Further information about its 2012 annual results will also be published on its website: www.hypo-alpe-adria.com.

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Supplementary information for ad hoc releases:

Issuer:
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HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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Issuer's largest ISINs by volume:

XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161,
XS0292051835, XS0863484035, CH0028623145, XS0289201484, CH0019467247

Language:

German

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange

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