

**Ad-hoc release according to the Austrian Stock Exchange Act (BörseG)
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt am Wörthersee, 30 October 2014

**Hypo Alpe-Adria-Bank International AG /
Termination of banking licence and continuation as a wind-down entity**

Hypo Alpe-Adria-Bank International AG (HBInt.) announces that as of today its licence to conduct banking activities pursuant to the Austrian Banking Law has terminated (deregulation). HBInt. will continue its operations as a wind-down entity in accordance with GSA, Section 3 (*Federal Law on the Creation of a Wind-Down Entity*). Preconditions for the deregulation of HBInt. were that it no longer undertakes any deposit transactions and no longer holds any qualified participations in credit institutions or financial securities firms. These requirements have been fulfilled as a result of the recent restructuring efforts.

A confirmatory decision by the Austrian Financial Market Authority (FMA) has been issued and entered into legal force today.

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Supplementary information relevant to ad-hoc releases:

Issued by:
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Sector:
Banks

Issuer's largest ISINs by issue volume:
XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0274117117

Stock exchanges:
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

[HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations](#)

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