

## **Ad hoc statement pursuant to BörseG / HETA ASSET RESOLUTION AG**

Klagenfurt am Wörthersee, 20 October 2015

### **HETA ASSET RESOLUTION AG | Publication of creditor information**

In its ad hoc statement of 13 August 2015 the management board of HETA ASSET RESOLUTION AG (Heta) announced that starting from the publication of the Interim Financial Report of 30 June 2015 onwards and subject to legal restrictions it would enter in a structured dialogue with its creditors and investors aiming to provide them with further business relevant information

Heta has therefore published a company presentation today that can be downloaded from the HETA website under Investor Relations/Investor information (<http://www.heta-asset-resolution.com/de/content/investoren-information-2015>) with the goal to provide additional transparency to creditors and investors.

The company presentation focuses on the structure and corporate purpose of Heta with further information on the Interim Financial Report as per 30 June 2015, specifies the key points of Heta's medium-term planning, outlines material transactions closed or expected to be closed in 2015, and provides further information on certain legal disputes.

The company presentation also answers questions on the various topics which Heta has received in response to its invitation of 13 August 2015 to all creditors and investors. The English language version of the company presentation will be published soon at <http://www.heta-asset-resolution.com/en/content/investor-information-2015>.

In relation to the information contained in the company presentation the Heta management board explicitly refers creditors and investors to the respective disclaimers in the company presentation. Please also note that updates or amendments to the company presentation will be possible at any time. All such updates or amendments will again be uploaded to and available on the Heta website under Investors/Investor information.

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#### **Additional information relevant for ad hoc statements:**

Issuer:

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# HETA ASSET RESOLUTION

Industry: Banking

Prime issuer ISINs by emission volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421  
XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Stock markets:

Düsseldorf; Frankfurt; Luxembourg; Zurich; Second regulated market and third market of the Vienna Stock Exchange.