

Ad-hoc-Statement pursuant to BörseG / HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, 25 April 2016

HETA ASSET RESOLUTION AG | FMA Mandate Decree II: A first, retroactive view of the impact on already published financial data

On 10 April 2016 the Financial Market Authority in its function as resolution authority for HETA ASSET RESOLUTION AG (Heta) issued another mandate decree after the 1 March 2015 decree (Mandate Decree II) which has been published on the FMA's website (<http://www.fma.gv.at>) and is also accessible on HETA's website (<http://www.heta-asset-resolution.com/de/content/ad-hoc-meldungen-2016>).

By virtue of the publication on 10 April 2016, Mandate Decree II has also been provided to Heta. Neither the content of the decree nor the underlying evaluation-report by BDO have been known to Heta prior to publication of Mandate Decree II. Immediately upon receipt of Mandate Decree II, Heta has started to review the impact of Mandate Decree II on HETA's balance sheet data.

As a first step in the process of analyzing the impact of Mandate Decree II on Heta's balance sheet data and mid term planning, Heta has published on its website <http://www.heta-asset-resolution.com/en/content/financial-reports-presentations> a presentation of the Mandate Decree II's impact on the interim financial statements pursuant to UGB/BWG as of 1 March 2015, published in December 2015.

The management board of Heta states that the published information for creditors and investors is subject to the disclaimers contained in the published document. The management board of Heta refers further to the fact that this presentation only contains a first, retroactive analysis of the impact of Mandate Decree II on the above mentioned financial data already published in the company presentations in October and December 2015. An overall and accurate view of the current situation will follow promptly after completion of the still ongoing analysis of the impact of Mandate Decree II on Heta's Financial Statements 2015 and the related adaptations of the Heta midterm planning 2015-2020. Heta will follow up with corresponding publications in due course.

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