

Ad hoc Announcement
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 17 December 2012

**Hypo Alpe-Adria-Bank International AG/
Results of the invitation to sell supplementary capital bonds**

NOT FOR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE "UNITED STATES").

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG ("**HBInt**") announced on 6 December 2012 that HBInt invites the holders of the following supplementary capital notes (the "**Notes**") to offer to sell any and all of those Notes for cash, subject to the conditions set out in the invitation memorandum dated 6 December 2012 (the "**Invitation**"). The Invitation expired at 5.00 p.m. (Frankfurt time) on 14 December 2012.

Results of the Invitation with respect to the Notes

The holders of the Notes have tendered for purchase for cash Notes in a denomination as follows:

EUR 10,000,000 supplementary capital bond (*Ergänzungskapital-Schuldverschreibung*) 1999-2014, due 2014 (ISIN: AT0000327382), purchase price EUR 115 per 1,000 (11.50 % of the nominal value): denomination of EUR 2,500,000.00 (2,500 units);

EUR 15,000,000 6.875% supplementary capital bond (*Ergänzungskapital-Anleihe*) 2002-2014, due 2014 (ISIN: AT0000345202), purchase price EUR 13,500 per 100,000 (13.50 % of the nominal value): denomination of EUR 0 (0 units);

EUR 10,000,000 subordinated supplementary capital capital market - floater (*Nachrangiger Ergänzungskapital Kapitalmarkt-Floater*) 2003-2015, due 2015 (ISIN: AT0000355326), purchase price EUR 140 per 1,000 (14.00 % of the nominal value): denomination of EUR 6,108,000.00 (6,108 units); and

EUR 20,000,000 5.25% supplementary capital bond (*Ergänzungskapital-Anleihe*) 2003-2015, due 2015 (ISIN: XS0178449467) purchase price EUR 17,000 per 100,000 (17.00 % of the nominal value): denomination of EUR 0 (0 units).

The corporate bodies of HBInt have decided to accept all offers with respect to Note AT0000327382 and the Company has accepted these offers. The purchase of the Notes is expected to be settled on 19 December 2012 with respect to Note AT0000327382.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG / Corporate Communications – Investor Relations

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
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HBInt will announce the potential acceptance of offers with respect to Note AT0000355326 on 31 December 2012 on HBInt's homepage. If offers are accepted by HBInt the potential purchase of the Notes with respect to Note AT0000355326 is expected to be settled on 31 December 2012 as well.

The Invitation referenced herein is not being made, directly or indirectly, in or into the United States by use of the mails or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telephone and the internet) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States and the Invitation cannot be accepted by any such use, means, instrumentality or facility or from within the United States.

This notice does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Contact:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Mag. Nikola Donig
Phone: +43 (0)50202-3465
nikola.donig@hypo-alpe-adria.com

Supplementary information ad hoc release:

Issuer:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt
www.hypo-alpe-adria.com

Industry:

Banking

Buy-back relevant ISIN:

AT0000327382, AT0000345202, AT0000355326, XS0178449467

Largest ISIN of issuer by volume:

XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161,
XS0292051835, CH0028623145, XS0289201484, CH0019467247, CH0028623129

Language:

English

Stock Exchanges:

Dusseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Official Market and Third Market of Vienna Stock Exchange.

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