

## **AD HOC ANNOUNCEMENT**

### **Hypo Alpe-Adria-Bank International AG**

Klagenfurt am Wörthersee, 5 December 2012

### **Hypo Alpe-Adria-Bank International AG /**

#### **Issue of state-guaranteed subordinated bonds**

Hypo Alpe-Adria-International (the **Bank**) is issuing fixed interest subordinated bonds with a maturity of 10 years in an aggregate principal value of up to EUR 1,000,000,000 (the **Subordinated Notes**). The Republic of Austria (the **Federal Republic**) has agreed to provide an unconditional and irrevocable guarantee for the Subordinated Notes. The European Commission has approved the transaction on 5 December 2012.

The management board (*Vorstand*) of the Bank will determine the issue price and the annual coupon, payable in arrears, in a book-building process. The price and coupon will be published by way of a separate ad hoc announcement.

The Subordinated Notes will be offered to institutional investors in Austria and in other jurisdictions outside the United States, Canada, Japan and Australia.

The Bank intends to file an application for the admission of the Subordinated Bonds to listing on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange.

Citigroup Global Markets Limited, Commerzbank Corporate & Markets, Deutsche Bank Aktiengesellschaft and Morgan Stanley & Co. International plc are acting as lead managers of the offer. Deutsche Bank is acting as stabilising manager and Citibank, N.A., London Branch is acting as principal paying agent.

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#### **Supplementary information:**

##### Keyword:

Capital measure / issue of bonds / Hypo Alpe Adria

##### Issuer:

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Industry:  
Banking

ISIN:  
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Stock exchanges:  
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich  
Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.