

**AD HOC ANNOUNCEMENT**

**Hypo Alpe-Adria-Bank International AG**

Klagenfurt am Wörthersee, 14 November 2012

**Hypo Alpe-Adria-Bank International AG /**

**Hypo Alpe-Adria-Bank International AG plans to issue EUR 1,000,000,000 subordinated bonds**

In order to meet the capital ratios decreed by the Austrian Financial Markets Authority (**FMA**) under the Joint Risk Assessment and Decision (**JRAD**) process, Hypo Alpe-Adria-Bank International AG (the **Bank**) is currently preparing steps to build up the requested risk cushion within the set timeframe.

Therefore the Bank is considering to issue state-guaranteed subordinated bonds with an aggregate nominal value of EUR 1,000,000,000 in addition to the planned capital increase already announced today.

The final design and implementation of this measure remains, among others, subject to the approval of the Republic of Austria and by the European Commission under the perspective of state aid. Discussions on this matter are ongoing and this communication is in no way intended to prejudice the outcome.

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**Supplementary information:**

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Industry:

Banking

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