

**AD HOC ANNOUNCEMENT
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt am Wörthersee, 06. November 2012

Hypo Alpe-Adria-Bank International AG /

**Start of the re-privatization process of the South East European network
of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

In the course of the re-privatization of the South East European network in Bosnia and Herzegovina, Croatia, Montenegro, Serbia and Slovenia the management board of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG ("HB Int.") approved today the launch of the sale process of the now determined object of sale by publishing a notice inviting expressions of interest.

Investors are invited to submit expressions of interest with respect to the object of sale comprising banks and leasing companies transferred to a management holding with its corporate seat in Austria to be legally set up and to be further definable. Although it is the clear preference to sell the object of sale as an integral unit in the sale process, expressions of interest for only certain parts of the object of sale are permitted.

HB Int. reserves the right to modify the timing of the process and/or to discontinue the sale process as a whole or in part or to amend the transaction structure as well as the object of sale at any time.

The notice inviting expressions of interest including more information regarding the sale process is available on the corporate website of the company (www.hypo-alpe-adria.com).

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Supplementary information:

Issuer:

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Industry:

Banking

ISIN:

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Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange