

AD HOC RELEASE

Klagenfurt am Wörthersee, 13 March 2012

2011 result: no payments of interest warrants (coupons) on hybrid capital instruments and supplementary capital

HYPO ALPE ADRIA today reports a group net income of €69.3m before minorities and after tax according to the international accounting standard IFRS. This compares with a loss of -€1,079.0m in 2010. The 2011 result includes a €126.3m one-off special financial effect triggered by a fair value evaluation.

However, calculated on the basis of the Austrian accounting standards UGB, HYPO ALPE-ADRIA-BANK INTERNATIONAL AG 2011 result shows a loss of -€164.7m. The reason for this difference is that the result according to UGB does not recognise the outcome of fair value evaluations concerning the liabilities held by a bank.

As claims to the payment of interest warrants (coupons) related to the supplementary and hybrid capital instruments conditional to profits are depending on the UGB-based result of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG the bank has to inform that no payments for 2011 can be made.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG will provide detailed explanations of its 2011 consolidated results at a press conference and during an investor relations conference call on Tuesday, 13 March 2012, and will also publish further information about its 2011 annual results on its website: <http://www.hypo-alpe-adria.com>.

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Supplementary information:

Issuer: HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
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Sector:
Banks

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AT0000327374, AT0000327382, AT0000345202, XS0178449467, AT0000355326, AT0000355359,
DE0006949555, XS0202259122

Language:
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Stock exchanges: Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock
Exchange; Zurich Stock Exchange;
Second Regulated Market and Third Market of the Vienna Stock Exchange

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