

AD HOC RELEASE

Klagenfurt am Wörthersee, 30 December 2011

HYPALPEADRIA-BANK INTERNATIONAL AG

Category: Capital measure

Hypo Alpe-Adria-Bank International AG / Hypo Alpe Adria Group to maintain equity capital ratio of 12.04 per cent from 31 December 2012

Taking into account all economic risks, the Hypo Alpe Adria Group (HAA) must achieve and maintain an equity capital ratio of 12.04 per cent at group level from 31 December 2012. The bank was informed of the joint decision resulting from the JRAD process by the Austrian Financial Market Authority (FMA). The legally binding notification is expected in the next few days. The current regulatory equity capital ratio of the Hypo Alpe Adria Group stands at 10.54 per cent (as at 31 October 2011).

As announced by the bank in an ad hoc release dated 1 September 2011, following a joint (JRAD) audit, the regulatory authorities of the EU Member States Austria, Italy and Slovenia determined that an additional capital requirement of EUR 1.5 billion was necessary for the Hypo Alpe Adria Group at the reference date of 31 December 2010; and in a draft decision set a deadline of 31 March 2012 for achieving this. The deadline has now been extended until 31 December 2012.

In granting this extension to the deadline for meeting the capital requirement, the regulatory bodies are acknowledging the validity of Hypo Alpe Adria's strategic approach, which is to reduce risk through downsizing and reprivatisation, and are recognising the potential for improvement in the group's future risk-bearing capacity offered by its radically overhauled risk systems. The bank expects that the supervisory authority will take into account the further progress made by 31 December 2012 when the final assessment of any capital requirement is made.

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Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna
Stock Exchange.

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