

AD HOC INFORMATION

Klagenfurt am Wörthersee, 30 May 2011

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Category: Capital measure

Resolution passed at the shareholders' meeting regarding a nominal capital reduction to cover the net loss in 2010

Planned capital increase through the conversion of participation capital

At the annual general meeting of Hypo Alpe-Adria-Bank International AG ("the Bank") held on 30 May 2011, a resolution was passed agreeing to a proportional, simplified (nominal) capital reduction to cover the net loss reported in the financial statements as at 31 December 2010. Accordingly, the share capital of EUR 62,474,208.00 will be reduced by EUR 43,377,156.49 to EUR 19,097,051.51 and the participation capital from the Bank's issues of participation certificates in 2008 and 2009 will be reduced from, in total, EUR 1,110,772,982.00 by EUR 771,233,041.49 to EUR 339,539,940.51 in accordance with §§ 182 et seq. AktG (Austrian Stock Corporation Act) in conjunction with § 23 para. 4 no. 2 BWG (Austrian Banking Act). The capital reduction becomes effective with the entry in the Commercial Register.

Furthermore, it is planned to hold an extraordinary shareholders' meeting on 30 June 2011, in which it is proposed that a resolution be passed to raise the share capital of EUR 19,097,051.51 by EUR 449,999,997.87 to EUR 469,097,049.38 through conversion of the EUR 450 million participation capital issued to the Republic of Austria in the 2010 issue of participation certificates, pursuant to § 102 BWG, with subscription rights excluded.

Contact for media enquiries:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Group Press Officer: Dominic Köfner

Telephone: +43 (0)50202-2050

dominic.koefner@hypo-alpe-adria.com

Contact for capital market enquiries:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Investor Relations Manager: Valentin Unterkircher

Telephone: +43 (0)50202-2841

valentin.unterkircher@hypo-alpe-adria.com

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

| | | |
|---|---|--|
| Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000 | BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22 | international@hypo-alpe-adria.com www.hypo-alpe-adria.com |
|---|---|--|

Supplementary information:

Issuer: HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt
www.hypo-alpe-adria.com

Sector: Banking

ISIN: AT0000327374, AT0000327382, AT0000327671, AT0000345202,
XS0178449467, AT0000355326, AT0000355359

Language: German

Stock exchanges: Düsseldorf; Frankfurt; Luxembourg; Zürich; Second Regulated
Market and Third Market of the Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

| | | |
|---|---|---|
| Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000 | BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22 | international@hypo-alpe-adria.com www.hypo-alpe-adria.com |
|---|---|---|