

AD HOC Announcement

HYPO ALPE-ADRIA-BANK AG

Supplementary Capital

Klagenfurt am Wörthersee, 31 March 2011

We hereby announce that HYPO ALPE-ADRIA-BANK AG, due to the absence of an annual net profit for the 2010 financial year, will not make any interest payments in relation to, inter alia, supplementary capital bonds until further notice.

Further information on the HYPO ALPE-ADRIA-BANK AG is available on the group's website www.hypo-alpe-adria.at.

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Stock exchanges: Official Market and Second Regulated Market of the Vienna Stock Exchange