

Klagenfurt, 16 February 2011

## **Completion of the Bond Buyback Offer Conducted Under the Debt Issuance Programme**

Hypo Alpe-Adria-Bank International AG hereby announces that it has successfully completed its bond buyback offer dated 8 February 2011 directed at holders of Guaranteed Notes issued under its EUR 1.350.000.000 Debt Issuance Programme dated 11 February 2009.

Bondholders tendered to Hypo Alpe-Adria-Bank International AG, and Hypo Alpe-Adria-Bank International AG accepted, Guaranteed Notes in an aggregate amount of EUR 722.1 m. This amount consist of EUR 405.50 m for Series 1 (XS0440690161); EUR 81.80 m for Series 2 (XS0447437368); EUR 85.05 m for Series 3 (XS0448625813); EUR 149.75 m for Series 4 (XS0448662857).

The offer will be settled on 21 February 2011.

Supplemental information:

CFO Johannes Proksch: „In light of its solid liquidity situation, Hypo Alpe Adria decided to buy back government-guaranteed bonds. With a total buyback volume of EUR 722.1 m, we have achieved the goals we set ourselves internally and feel vindicated in our decision to go ahead with the offer. The restructuring of the bank continues to be on track.”

Issuer:

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Sector:

Banks

ISIN:

XS0440690161, XS0447437368, XS0448625813, XS0448662857

Language:

English

Stock exchanges:

Vienna Stock Exchange

Further information:

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