

Ad hoc Announcement
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, December 13, 2012

**Hypo Alpe-Adria-Bank International AG/
Resolution of the general meeting on the increase of the share capital**

On December 13, 2012, the extraordinary general meeting of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG (FN 108415 i) has passed a resolution to increase the company's share capital from currently EUR 469,097,049.29 by EUR 499,999,999.71 to EUR 969,097,049.00 by issuing 204,462,872 new non-par value shares ("Stückaktien").

The new shares were issued at the pro rata amount of their participation in the total issued share capital (without a share premium). The Republic of Austria as sole shareholder of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG has fully executed its subscription right ("Bezugsrecht") and has subscribed for the total amount of newly issued shares. The capital increase will become effective upon its registration with the commercial register (which is expected shortly).

Contact:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Mag. Nikola Donig
Phone: +43 (0)50202-3465
nikola.donig@hypo-alpe-adria.com

Supplementary information:

Issuer:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt
www.hypo-alpe-adria.com

Industry:
Banking

ISIN:
XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161,
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Stock Exchanges:
Dusseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Official Market and Third Market of Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
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