



AD HOC ANNOUNCEMENT

Hypo Alpe-Adria-Bank International AG

Klagenfurt am Wörthersee, 6 December 2012

Hypo Alpe-Adria-Bank International AG /

Issue of state-guaranteed subordinated bonds successfully completed

Hypo Alpe-Adria-Bank International AG (the **Bank**) has successfully completed the issue of its fixed interest subordinated bonds (ISIN XS0863484035) with a maturity of 10 years in an aggregate principal value of EUR 1,000,000,000 guaranteed by the Republic of Austria (the **Federal Republic**) (the **Subordinated Notes**) announced yesterday.

The issue price amounts to 99.351% of the principal and the coupon has been set at 2.375%, payable annually in arrears.

The Bank will use the proceeds of the offering to comply with the capital ratios required by the Austrian Financial Markets Supervisory Authority (*Finanzmarktaufsicht*, the **FMA**) in the course of the Joint Risk Assessment and Decision (JRAD)-proceedings.

Closing and settlement is expected to occur on or around 13 December 2012.

Citigroup Global Markets Limited, Commerzbank Corporate & Markets, Deutsche Bank Aktiengesellschaft and Morgan Stanley & Co. International plc are acting as lead managers of the offer. Deutsche Bank is acting as stabilising manager and Citibank, N.A., London Branch is acting as principal paying agent.

Contact for enquiries:

Hypo Alpe-Adria-Bank International AG

Mag. Nikola Donig

Telephone: +43 (0)50202-3465

nikola.donig@hypo-alpe-adria.com

Supplementary information:

Keyword:

Capital measure / issue of bonds / Hypo Alpe Adria

Issuer:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Alpen-Adria-Platz 1

A-9020 Klagenfurt

www.hypo-alpe-adria.com

Industry:

Banking

ISIN:

XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161,
XS0292051835, CH0028623145, XS0289201484, CH0019467247, CH0028623129

Language:

English

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich
Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.