

Ad hoc Announcement
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, November 14., 2012

General shareholders meeting of Hypo Alpe-Adria-Bank International AG to decide on the intended strengthening of the equity base

The relevant corporate bodies of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG (FN 108415 i) have decided to convene an extraordinary general shareholders meeting for December 7, 2012.

The proposal for the resolution of the shareholders provides for an increase of the company's share capital from currently EUR 469,097,049.29 by EUR 499,999,999.71 to EUR 969,097,049.00 by issuing 204,462,872 newly issued non-par value shares ("*Stückaktien*"). According to the proposal for the resolution of the shareholders, the newly issued shares would be issued at the pro rata amount of their participation in the total issued share capital (without a share premium).

The Republic of Austria as sole shareholder of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG is entitled to subscribe the newly issued shares ("*Bezugsrecht*"), provided that the above shareholder resolution is passed.

Contact:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Group Spokesperson: Mag. Nikola Donig
Phone: +43 (0)50202-3465
nikola.donig@hypo-alpe-adria.com

Supplementary information:

Industry: Banking

ISIN: XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161, XS0292051835, CH0028623145, XS0289201484, CH0019467247, CH0028623129

Language: English

Stock Exchanges: Dusseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Official Market and Third Market of Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

| | | |
|---|---|--|
| Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000 | BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22 | international@hypo-alpe-adria.com www.hypo-alpe-adria.com |
|---|---|--|