

Ad hoc notification pursuant to Stock Exchange Act (BörseG)
HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, 13.8.2015

HETA ASSET RESOLUTION AG |
Announcement of contemplated information to creditors and investors

Since the Austrian Financial Market Authority (FMA) in its capacity as resolution authority has issued the administrative ruling on 1 March 2015 imposing a moratorium until 31 May 2016 for qualifying liabilities of HETA ASSET RESOLUTION AG ("HETA"), HETA receives multiple requests for information from creditors and investors affected by the moratorium. Since the issuance of the administrative ruling HETA has made public information on the ongoing business of HETA and important events by way of several ad hoc notifications and by way of publication of the annual financial statement of HETA as of 31 December 2014. HETA's interim financial statement as of 30 June 2015 will be published end of August.

As there seems to be an increased demand for information by creditors and investors of HETA due to the moratorium issued by FMA as resolution authority, after the publication of the interim financial statements and until further notice HETA's management intends in order to provide further transparency to make available further information on HETA that is of general interest for creditors and investors in a structured form and subject to the equal treatment of all investors (to the extent there is no justified exception to this rule) and the legal framework. The information by HETA will be published from time to time on HETA's homepage under Investor relations / financial reports presentations (<http://www.heta-asset-resolution.com/en/content/financial-reports-presentations>).

Creditors or their representatives are in this context invited to submit any specific questions that are in the general interest of creditors and investors exclusively to the following e-mail address: holding@heta-asset-resolution.com. Evidence of the capacity as creditor and, if applicable, power to represent have to be included in each query. HETA will decide, taking into account the above, which questions will be answered and on the form and content of any answers. Subject to any statutory (or existing contractual, if any) obligations HETA has no obligation to provide information to creditors and investors and no such obligation shall be implied by this notification. Management reserves the right to amend the above described way of providing information or to cease such provision altogether.

For questions please contact:

Heta Asset Resolution AG
Alfred Autischer
Tel.: + 43 (0) 664 / 8844 64 20

Questions by investors:
E-Mail: holding@heta-asset-resolution.com

Additional information of relevance for ad-hoc releases:

Issued by:

HETA ASSET RESOLUTION AG

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Industry: Banks

Highest ISINs of issuer by emission volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421

XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock

Exchange; regulated market and third market of Vienna Stock Exchange.