

HETA ASSET RESOLUTION AG |

Offer of Kärntner Ausgleichszahlungs-Fonds for certain debt instruments of HETA

Klagenfurt am Wörthersee, 20. January 2016

The Kärntner Ausgleichszahlungs-Fonds (**K-AF**) today informed HETA ASSET RESOLUTION AG (**HETA**) that it intends to launch an offer for certain debt instruments of HETA for which state law stipulates a liability of the Province of Carinthia and the Kärntner Landes- und Hypothekenbank Holding.

The K-AF has published a related press release. The Press release states that the offer of the K-AF will be published on Thursday, 21 January 2016, containing further details on its website under <http://kaerntner-ausgleichszahlungsfonds.gv.at>.

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Additional information relevant for ad hoc statements:

Issuer:
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Industry: Banking

Prime issuer ISINs by emission volume:
XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
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Stock markets:
Düsseldorf; Frankfurt; Luxembourg; Zurich; Second regulated market and third market of the Vienna Stock Exchange.