

Ad-hoc-report pursuant to BörseG /
HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, July, 17th, 2015

HETA ASSET RESOLUTION AG |

Sale of the SEE Bank Network to Advent International and EBRD has been completed

HETA ASSET RESOLUTION AG (Heta) announces that the last condition precedent for the completion of the sale of the former South East European bank network – now operating as Hypo Group Alpe Adria (HGAA) – to Advent International and the European Bank for Reconstruction and Development (EBRD) has been fulfilled with the receipt of the official approval of the intended extension of the banking license for HGAA by the European Central Bank (ECB) and the Financial Market Authority (FMA).

The closing of the sale has hence been successfully completed today.

Al Lake (Luxembourg) S.a.r.l., a holding company owned by Advent International and EBRD, is the new sole shareholder of Hypo Alpe Adria AG.

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Additional information of relevance for ad-hoc releases:

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Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; regulated market and third market of Vienna Stock Exchange.