

Ad-hoc-Meldung gemäß BörseG /
HETA ASSET RESOLUTION AG

Klagenfurt am Wörthersee, 23rd Dec, 2014

HETA ASSET RESOLUTION AG |
Sale of SEE-Network signed with Advent International and EBRD

Heta Asset Resolution AG (Heta) informs that the sales negotiations for the Southeastern-European Network (SEE-Network) of former Hypo Alpe-Adria-Bank International AG have been finalised. The US-fund Advent International and the European Bank for Reconstruction and Development (EBRD) have signed an agreement. The sale of the SEE-Network is a consequent implementation of the EU aid-decision dated 03rd, Sept. 2013 to sell or otherwise wind-down the SEE-Network.

Furthermore Heta informs that a power of attorney for the sale of the SEE-Network that ended by the end of November 2014 was re-issued by FIMBAG on the 22nd Dec, 2012. Based on this authorization Heta signed a share-deal regarding the sale of the SEE-Network to Advent International and EBRD.

After the closing Heta can account for the benefits of this sale again. The closing of the transaction is subject to approvals of the relevant regulators and the European Commission and other closing conditions and is expected by mid of next year.

As stated in an Ad hoc-release of 28th Nov. 2014, Heta is actually working on a liquidity and wind-down-plan that has to meet the requirements of the Bundesgesetz zur Schaffung einer Abbaueinheit (Federal law for creation of a wind-down unit; GSA) to wind down the assets of Heta in a proper, best and quickest-possible manner. As soon as relevant findings of the assigned asset-review exist, the findings will be presented to the owner to determine all relevant measures that secure a proper wind-down according to the GSA.

Media Inquiries:

Heta Asset Resolution AG

Dr. Alfred Autischer

Tel.: + 43 (0) 664 / 8844 64 20

Corporate Communications

Tel. +43 (0) 50209 3465

E-Mail: communication@heta-asset-resolution.com

Für den Ad-Hoc Versand relevante Zusatzangaben:

Emittent:

HETA ASSET RESOLUTION AG

Alpen-Adria-Platz 1

A-9020 Klagenfurt am Wörthersee

HETA ASSET RESOLUTION

www.heta-asset-resolution.com

Branche: Banken

Größten ISINs des Emittenten nach Emissionsvolumen:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, XS0293591995, XS0244768635

Börsen:

Börse Düsseldorf; Börse Frankfurt; Börse Luxemburg; Börse Zürich; Geregelter Freiverkehr und
Dritter Markt der Wiener Börse.