

**Ad-hoc release according to the Austrian Stock Exchange Act (BörseG)  
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt / Wörthersee, 16 October 2014

**Hypo Alpe-Adria-Bank International AG /  
Transfer of the SEE bank network to the Republic of Austria**

Hypo Alpe-Adria-Bank International AG (HBInt.) herewith announces that after the General Meeting of Shareholders held today, a resolution was passed that all shares in Hypo SEE Holding AG held by HBInt (including the foreign subsidiaries held by HBInt.) shall be transferred to a legal entity named in the Federal Act on the Creation of a Winding-Down Unit (GSA), Federal Gazette I no. 51/2014, in fulfilment of the relevant legal requirements.

**Contact for media inquiries:**

Gaisberg Consulting GmbH  
Dr. Alfred Autischer  
Phone: 0043 / 664 / 88 44 64 20  
E-mail: [alfred.autischer@gaisberg.eu](mailto:alfred.autischer@gaisberg.eu)

Hypo Alpe-Adria-Bank International AG  
Corporate Communications  
Phone: 0043 / 50209 3465  
E-mail: [communication@hypo-alpe-adria.com](mailto:communication@hypo-alpe-adria.com)

**Supplementary information relevant to ad-hoc releases:**

Issued by:  
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG  
Alpen-Adria-Platz 1  
A-9020 Klagenfurt am Wörthersee  
[www.hypo-alpe-adria.com](http://www.hypo-alpe-adria.com)

Sector:  
Banks

Issuer's largest ISINs by issue volume:  
XS0281875483, XS0272401356, CH0023309286, XS0292051835  
XS0863484035, CH0028623145, XS0289201484, XS0293593421

Stock exchanges: Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations**

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50209-0 fax +43 (0)50209-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	<a href="mailto:international@hypo-alpe-adria.com">international@hypo-alpe-adria.com</a> <a href="http://www.hypo-alpe-adria.com">www.hypo-alpe-adria.com</a>
---	---	--