

**Ad-hoc release according to the Austrian Stock Exchange Act (BörseG)
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt / Wörthersee, 27 August 2014

**Hypo Alpe-Adria-Bank International AG /
Interim Results 2014**

The interim consolidated financial statements of Hypo Alpe-Adria-Bank International AG as of 30 June 2014, which were prepared based on the IFRS show a negative result for the reporting period after tax and non-controlling interests in the amount of EUR -1.67 billion (same period in 2013: EUR -0.87 billion). This loss is essentially due to exceptional charges in the form of provisions in the amount of EUR -1.44 billion, which had to be made in preparation of the carve out of the Italian subsidiary and the SEE bank network from the Group.

As at the reporting date of 30 June 2014, total assets amounted to EUR 25.2 billion. The bank thus managed to further reduce its total assets by EUR 1.0 billion (31 December 2013: EUR 26.2 billion) during the first half of 2014. Compared with the peak amount of EUR 43.3 billion (31 December 2008), total assets decreased by a total of EUR 18.1 billion (almost 42%). Loan loss provisions stood at EUR 3.8 billion (31 December 2013: EUR 3.9 billion).

At 4.1%, the core capital ratio was about EUR 0.3 billion below the statutory minimum. A further capital increase by the owner is not necessary due to the financial impact of the legislative package, which was passed by the Austrian National Assembly on 8 July 2014 and entered into force on 1 August 2014 for the wind-down of Hypo Alpe Adria.

Further details on the interim results of 2014 in accordance with IFRS will be presented by Hypo Alpe-Adria-Bank International AG in a comprehensive supplementary press release. The interim financial report 2014 of Hypo Alpe Adria will be published on 29 August 2014 and will be available for download from that day on in German and English at www.hypo-alpe-adria.com.

Supplementary information relevant to ad-hoc releases:

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Hypo Alpe-Adria-Bank International AG
Corporate Communications

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Sector:

Banks

Issuer's largest ISINs by issue volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0274117117

Stock exchanges: Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

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