

Investor *Information*

Klagenfurt/Wörthersee, 08 August 2014

Information release regarding the Austrian Federal Law on the reorganisation of HYPO ALPE-ADRIA-BANK-INTERNATIONAL AG

Hypo Alpe-Adria-Bank International AG hereby wants to inform you that the Austrian Federal Law on the reorganisation of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG (Bundesgesetz über Sanierungsmaßnahmen für die HYPO ALPE-ADRIA-BANK INTERNATIONAL AG - HaaSanG) has been published in the Austrian Federal Legal Gazette Nr. I 51/2014 on 31 July 2014. The HaaSanG has, pursuant to its Section 13, become effective on 1 August 2014.

Link of Austrian Federal Law:

http://www.ris.bka.gv.at/Dokumente/BgblAuth/BGBLA_2014_I_51/BGBLA_2014_I_51.html

The HaaSanG appoints the Austrian Financial Market Authority (Finanzmarktaufsicht – FMA) as the competent authority to implement the statutory reorganization measures foreseen by the law. The HaaSanG provides that with the publication of a FMA-regulation (the FMA-Regulation) for this purpose certain subordinated liabilities and shareholder liabilities of HYPO ALPE-ADRIA-BANK INTERNATIONAL AG (HBInt) are extinguished and in respect of certain disputed liabilities the due date is deferred until a final court judgment regarding the disputed liability in question is reached.

The measures foreseen under the HaaSanG will become immediately effective without any need of further action by HBInt or any formal cancellation of the liabilities in accordance with their terms and conditions.

With publication of said FMA-Regulation, HBInt's liabilities listed in the FMA-Regulation are extinguished or deferred by law, i.e. the amount of principal, interest and any other amounts, if any, payable by HBInt are automatically reduced to zero. For disputed liabilities, the due date of any amounts payable are deferred to at least 30 June 2019.

The FMA issued the FMA-Regulation listing the liabilities affected by such statutory measures under the HaaSanG yesterday.

Link of FMA-Regulation:

http://www.ris.bka.gv.at/Dokumente/BgblAuth/BGBLA_2014_II_195/BGBLA_2014_II_195.pdf

If you require any further information, please do not hesitate to contact us directly.

Contact:

Corporate Communications / Investor Relations