

Ad-hoc-information
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt / Wörthersee, 16 April 2014

Hypo Alpe-Adria-Bank International AG /
Publication of audited consolidated result for 2013 /
No coupon payments on hybrid and supplementary capital instruments

Hypo Alpe Adria announces that its audited consolidated annual financial statements for 2013, based on international accounting regulations (IFRS), show a negative result after tax and minority interests of EUR -1,863.7 million (2012: EUR -22.9 million) which is within the lines of the restructuring plan submitted to the European Commission in June 2013.

Particularly in consequence of the requirements arising from the European Commission state aid procedure, which was approved in September 2013, as well as the continuing weak economic situation in the core markets and negative special effects in individual countries, the provisions for losses on loans and depreciations on other assets increased to EUR -1,664.2 million (2012: EUR -388.5 million) in the year 2013. Operating earnings, which were determined by negative special effects in the remaining operative result, fell in the reporting period to EUR +307.0 million (2012: EUR +816.3). Operating expenses were EUR -439.7 million (2012: -441.7 million).

The scaling down of the Group according to the restructuring plan led to a decrease in the consolidated balance sheet total by EUR 7.6 billion to EUR 26.2 billion (2012: EUR 33.8 billion). The liability volume of the State of Carinthia was reduced per 31.12.2013 to EUR 12.2 billion (2012: EUR 14.9 billion).

As already announced in the ad-hoc-information of 10 April 2014, there will again be no coupon payments on the profit-dependent hybrid and supplementary capital instruments, since on the basis of Austrian accounting regulations (Austrian Commercial Code [UGB] / Austrian Banking Act [BWG]) an annual deficit after taxes in the amount of EUR -2.747.6 million (2012: EUR -231.2 million) is posted for the independent institute Hypo Alpe-Adria-Bank International AG for the fiscal year 2013.

Further information concerning the annual result for 2013 will be presented by Hypo Alpe Adria-Bank International AG on Thursday 17 April 2014, in a press release. In accordance with statutory obligations, the group management report will be published over the next few days in the investors' section on the bank's website (www.hypo-alpe-adria.com).

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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Supplementary information relevant to ad-hoc releases:

Issued by:

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Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

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