

Ad-hoc information
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt / Wörthersee, 10 April 2014

Hypo Alpe-Adria-Bank International AG /
Investor Information

Hypo Alpe-Adria-Bank International AG (HBInt) herewith announces that it is currently in the process of finalizing the preparation of the annual financial statements as well as the consolidated financial statements for the year 2013. According to the preliminary/unaudited figures for the financial year 2013 the group result after taxes and minority interests (IFRS) is expected to about EUR -1.9 bn, while for the individual financial statement a net loss after taxes (Austrian Commercial Code/Austrian Banking Act) of about EUR -2.7 bn is expected. The final figures will be published and made public after a meeting of the Supervisory Board which is scheduled for 16 April 2014.

As notified in the ad-hoc information of the bank dated 9 April 2014, compliance with regulatory provisions regarding capital ratios and large exposure limits has been ensured by means of a capital increase of the sole owner in the amount of EUR 750 m.

Due to the expected figures the profit-related hybrid and supplementary capital instruments are not entitled to any coupon payments since based on Austrian accounting regulations (Austrian Commercial Code/Austrian Banking Act) no profit is reported for the year 2013 for Hypo Alpe-Adria-Bank International AG (individual institute). As already mentioned in the annual report 2012 as well as in the annual financial report 2012, amongst others, from today's point of view the bank also assumes that taking into consideration the legal loss allocation with regard to the still existing supplementary capital issues of HBInt, the investor will suffer a complete loss.

Supplementary information relevant to ad-hoc releases:

Issued by:
 HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
 Alpen-Adria-Platz 1
 A-9020 Klagenfurt am Wörthersee
www.hypo-alpe-adria.com

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 XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
 XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0274117117

Stock exchanges:
 Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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