

**Ad-hoc release**  
**HYPALPEADRIA-BANK INTERNATIONAL AG**

Klagenfurt / Wörthersee, 4 April 2014

**Hypo Alpe-Adria-Bank International AG /**  
**Capital Market Information**

Hypo Alpe-Adria-Bank International AG (HBIInt) hereby announces that the Austrian Central Bank (Oesterreichische Nationalbank) has informed HBIInt of a decision adopted by the Governing Council of the ECB on 3 April 2014, to suspend the access of Hypo Alpe Adria Bank International AG, which is domiciled in Austria, to Eurosystem monetary policy credit instruments and to the ECB's marginal lending facility until further notice. Furthermore, uncovered bank bonds (senior unsecured bonds) issued by HBIInt cannot be used as eligible assets for Eurosystem credit operations until further notice.

In this connection, Hypo Alpe-Adria-Bank International AG draws attention to the fact that it currently does not utilise any such ECB refinancing facilities and that therefore no negative effects on the bank's liquidity position are to be expected. Furthermore, the measure only affects the Austrian parent company (HBIInt) but not the local subsidiary banks abroad.

The reason given by the ECB Governing Council for its decision is the recurring shortfall in regulatory capital as announced by the bank in its ad hoc releases of 10 and 21 March 2014. As regards the restoration of compliance with the regulatory requirements by means of a capital measure agreed with the sole owner, the bank refers to its ad-hoc release of 3 April 2014, announcing that a general meeting was called for 9 April 2014 for the purpose of adopting a resolution on a capital increase of EUR 750 million.

**Supplementary information relevant to ad-hoc releases:**

Issued by:  
HYPALPEADRIA-BANK INTERNATIONAL AG  
Alpen-Adria-Platz 1  
A-9020 Klagenfurt am Wörthersee  
[www.hypo-alpe-adria.com](http://www.hypo-alpe-adria.com)

Issuer's largest ISINs by issue volume:  
XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421  
XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0274117117

Stock exchanges:  
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

**HYPALPEADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations**

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50209-0 fax +43 (0)50209-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com <a href="http://www.hypo-alpe-adria.com">www.hypo-alpe-adria.com</a>
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