

Ad-hoc release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt / Wörthersee, 3 April 2014

Hypo Alpe-Adria-Bank International AG /
Capital increase

Hypo Alpe-Adria-Bank International AG states that an extraordinary General Meeting has been called for 9 April 2014, at which a resolution will be taken concerning the execution of a capital increase in the amount of EUR 750 million by the sole owner.

This capital measure will cure the violation of regulatory limits as announced in the ad hoc statements of 10 and 21 March 2014, ensuring that the capital ratios and limits on large investments required under supervisory regulations are observed. The capital increase is in accordance with the European Commission's subsidy decision of 3 September 2013.

Supplementary information relevant to ad-hoc releases:

Issued by:

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt am Wörthersee
www.hypo-alpe-adria.com

Issuer's largest ISINs by issue volume:

XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0274117117

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50209-0 fax +43 (0)50209-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
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