

Investor *Information*

Klagenfurt / Wörthersee, 21 March 2014

Hypo Alpe-Adria informs the Federal Ministry of Finance about capital calculations

Total capital requirement until autumn 2014 is forecast to amount up to EUR 1.43 billion

Following the conclusion of the meeting of the Supervisory Board of Hypo Alpe-Adria-Bank International AG which took place yesterday amongst others in the presence of the auditor, the Bank has today as agreed informed the Federal Ministry of Finance about the results of the discussions and its forecast calculations. According to these, capital measures are to be implemented in respect of the annual financial statements per 31 December 2013 (which have been largely confirmed by the auditor) to cover further devaluations and risk provisions.

The Bank has also as requested provided its owner with a detailed and plausibilised calculation up to the planned establishment of a deregulated wind-down company as per the beginning of September 2014.

To cover the above mentioned devaluations and the losses arising up to September, and also to secure the possible risks, the Bank is forecasting, on the basis of the regulatory requirements and current conditions, a total capital requirement of up to EUR 1.43 billion at Group level.

"We have informed the Federal Ministry about these calculations and have requested more intensive discussion about possibilities for securing the regulatory capital requirements," said Executive Board Chairman Alexander Picker after the information had been handed over. "The measures we are seeking are naturally based on the requirements of the European Commission's restructuring plan and the free aid measures as approved therein," Picker emphasised.

If you require any further information, please do not hesitate to contact us directly. Additional details about Hypo Alpe Adria can also be found on our website (www.hypo-alpe-adria.com).

Contact:
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