

Ad-hoc release
HYPONALPEADRIA-BANK INTERNATIONAL AG

Klagenfurt / Wörthersee, 21 March 2014

Hypo Alpe-Adria-Bank International AG /
Announcement capital requirements

Further to its ad hoc information of 10 March 2014, Hypo Alpe-Adria-Bank International AG hereby announces that during the Supervisory Board meeting held on 20 March 2014, which was attended by the bank's auditor, it was found that additional impairments are required in order to finalise the annual financial statements as at 31 December 2013 pursuant to the Austrian Commercial Code/Code of Business Enterprises (UGB/BWG).

In view of this impairment requirement, the regulatory capital ratios will fall significantly below the minimum supervisory standards, which will ultimately also lead to violations of the limits for large exposures.

The bank has informed the supervisory authorities and its owner of this violation of regulatory limits.

At present, the bank is engaged in discussions with its owner, the Republic of Austria, on possible measures to restore compliance with the regulatory requirements in line with the aid decision of the European Commission of 3 September 2013 and the resolutions passed by the Austrian government.

Supplementary information relevant to ad-hoc releases:

Issued by:
HYPONALPEADRIA-BANK INTERNATIONAL AG
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A-9020 Klagenfurt am Wörthersee
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Issuer's largest ISINs by issue volume:
XS0281875483, XS0272401356, CH0023309286, XS0292051835, XS0293593421
XS0863484035, CH0028623145, XS0289201484, CH0019467247

Stock exchanges:
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

HYPONALPEADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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