

Investor Information

Klagenfurt / Wörthersee, 14 March 2014

Hypo Alpe Adria Owner decides in favour of a wind-up company

At a joint press conference held today with the Governor of the Austrian National Bank, Dr. Ewald Nowotny, Vice-Chancellor Dr. Michael Spindelegger announced that the Republic of Austria, in its role as sole shareholder of the Bank, has decided to form a wind-up company for the Hypo Alpe Adria following extensive analysis.

The insolvency scenario under discussion in past weeks was ruled out by the Minister of Finance based on the risks associated therewith.

Specifically, today's announcement from the shareholder provides that the SEE Network, comprising the countries Slovenia, Croatia, Bosnia and Herzegovina, Serbia as well as Montenegro will be sold by 2015 as planned, whereby it appears possible that the sale could be concluded before the close of the current year. Plans call for transferring the remaining parts of the Hypo Alpe Adria to a de-regulated company organised under private law.

The exact structure for the wind-down company will be clarified in the coming weeks. We will continue to inform you proactively as the process continues.

If you require any further information, please do not hesitate to contact us directly. Additional details about Hypo Alpe Adria can also be found on our website (www.hypo-alpe-adria.com).

Contact:
Corporate Communications / Investor Relations