

Ad-hoc release
HYPALPEADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 13 December 2013

Hypo Alpe-Adria-Bank International AG /
Issuance of participation capital

As indicated in the ad-hoc release of 10 December 2013, Hypo Alpe-Adria-Bank International AG announces that the General Meeting held today has authorised the Executive Board of the Bank to issue participation capital up to the nominal amount of EUR 800 million for acquisition by the Republic of Austria.

The measure is part of the capital-strengthening programme to ensure that the legal requirements for capital adequacy and limits on large exposures for the 2013 annual financial statements are adhered to.

Immediately after the General Meeting, the Supervisory Board of the Bank approved the Executive Board's request to issue participation capital up to the nominal amount of EUR 800 million. The acquisition of the participation capital by the Republic of Austria will take place within the next few days.

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Supplementary information relevant to ad-hoc releases:

Issued by:
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Sector:
Banks

HYPALPEADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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Issuer's largest ISINs by issue volume:

XS0281875483, XS0272401356, XS0247263048, CH0023309286, XS0292051835,
XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0397542746

Language:

German

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

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