

Ad-hoc release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 22 November 2013

Hypo Alpe-Adria-Bank International AG /
Measures to ensure regulatory capital adequacy

With reference to its ad-hoc release of 8 November 2013, Hypo Alpe-Adria-Bank International AG calls attention to the fact that a shortfall in the bank's regulatory capital cannot be excluded at the present time and therefore announces that in order to ensure observance of the legal requirements concerning capital adequacy and limits on large exposures under the European Commission's state aid decision of 3 September 2013 for the current calendar year appropriate capital strengthening measures totalling EUR 1,050 million will be taken.

In this connection, the bank announces that, among other steps, a General Meeting is being scheduled at which the decision will be made to authorise the Executive Board of Hypo Alpe-Adria-Bank International AG to issue participation capital until the end of 2013. The amount required in the short term will be made available in due course through a shareholder contribution of the sole owner to be provided by the end of November.

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Supplementary information relevant to ad-hoc releases:

Issued by:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
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A-9020 Klagenfurt
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Sector:
Banks

Issuer's largest ISINs by issue volume:
XS0281875483, XS0272401356, XS0247263048, CH0023309286, XS0292051835, XS0863484035, CH0028623145, XS0289201484, CH0019467247, XS0397542746

Stock exchanges:
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange.

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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