

Ad-hoc release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 8 November 2013

Hypo Alpe-Adria-Bank International AG /
Measures to retain regulatory capital requirements

Hypo Alpe-Adria-Bank International AG states that on the basis of current projections concerning the bank's equity situation, and in view of expectations regarding the 2013 annual financial statements, it has to be assumed that the requirements regarding regulatory capital adequacy, and limits on large exposures can no longer be met by the end of November 2013.

In the light of this situation Hypo Alpe-Adria-Bank International AG is in final talks with its owner the Republic of Austria to obtain necessary decisions on measures, which secure the compliance with regulatory capital requirements and limits on large exposures in the short term, and within the framework of the European Commission's ruling dated 3. September 2013.

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Supplementary information relevant to ad-hoc releases:

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Sector:
Banks

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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Issuer's largest ISINs by issue volume:

XS0281875483, XS0272401356, XS0247263048, CH0023309286,
XS0292051835, XS0863484035, CH0028623145, XS0289201484, CH0019467247

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxembourg Stock Exchange;
Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock
Exchange.

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