

Investor *Information*

Klagenfurt, 12 September 2013

Decision on formal steps for implementation of EUR 700 million capital increase adopted

Hypo Alpe-Adria-Bank International AG hereby announces that in the context of the Extraordinary General Meeting held today, the Republic of Austria as the bank's sole owner adopted a decision on the formal steps for the implementation of a capital increase of EUR 700 million.

The capital increase, which had already been decided upon by the AGM on 23 July 2013 and was approved by the European Commission in the context of the positive conclusion of the state aid proceedings, as reported by the bank in an ad-hoc release on 4 September 2013, will occur in the next few days.

This measure guarantees that Hypo Alpe-Adria-Bank International AG fulfills the legal and regulatory rules on capital requirements for banks.

If you require any further information, please do not hesitate to contact us directly. Additional details about Hypo Alpe Adria can also be found on our website (www.hypo-alpe-adria.com).

Contact:

Dr. Valentin Unterkircher

Corporate Communications / Investor Relations

Phone: +43 (0)5 0202 2841

E-Mail: valentin.unterkircher@hypo-alpe-adria.com