

**Ad-hoc release**  
**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt am Wörthersee, 4 September 2013

**Hypo Alpe-Adria-Bank International AG /**  
**EU state aid proceedings**

Following the announcement by the European Commission in its press release no. IP/13/811 dated 3 September 2013 that the state aid procedure SA.32554 (2009/C) relating to Hypo Alpe-Adria-Bank International AG has come to a positive conclusion, the bank announces that it has been informed of the content of the decision by its owner, the Republic of Austria on 4 September 2013.

The European Commission's decision on the granting of state aid to the bank since 2008 contains – as anticipated in the ad-hoc releases dated 1 and 19 July 2013, amongst others – a series of restrictions and conditions to be met.

The bank emphasises that these restrictions and conditions correspond to the bank's expectations as well as already published information. They were also reflected in recent business decisions as well as in the risk provisions and valuations of the parent interim financial statements of Hypo Alpe-Adria-Bank International AG as at 30 June 2013. The related implications on the bank's own capital funds have been referred to in the interim consolidated financial statement as of 30 June 2013 (interim financial report 2013), which has been published on 30 August 2013.

The decision and announcement by the European Commission represent a significant milestone in the implementation of the restructuring plan for Hypo Alpe Adria, which has been wholly owned by the Republic of Austria since December 2009.

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**Supplementary information relevant to ad-hoc releases:**

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Exchange.

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