

Ad-hoc-release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 28 August 2013

**Hypo Alpe-Adria-Bank International AG/
2013 interim result published –
Impact on capital requirements for Hypo Alpe-Adria-Bank International AG**

As expected, the interim consolidated financial statements of Hypo Alpe-Adria-Bank International AG as at 30 June 2013, published on 28 August 2013, have reported a negative result for the period of EUR -859.8 million after tax (same period in 2012: EUR +3.4 million) on the basis of international accounting standards (IFRS). This result was predominantly caused by the significant increase in risk provisions to EUR -623.0 million (same period in 2012: EUR -123.1 million), which was mainly due to the requirements resulting from the expected state aid decision and the continued economic weakness in the bank's core markets.

In its ad-hoc releases dated 19 July respectively 27 August 2013, the bank stated that the losses in the interim financial statement would lead to a failure to meet requirements regarding the capital adequacy and large-exposure limits and that this would be rectified by a capital measure by the sole owner, the Republic of Austria.

The parent institution Hypo Alpe-Adria-Bank International AG is EUR 618.8 million short of meeting minimum legal requirements. This shortfall is mainly related to participation revaluation and increased provisioning of loans. The capital measure of EUR 700.0 million necessary to remedy this shortfall was resolved on 23 July 2013 by the general shareholders' meeting and will be implemented immediately following a positive state aid decision by the European Commission.

Hypo Alpe-Adria-Bank International AG will present details on the interim result in accordance with IFRS as well as details on the bank's total capital in accordance with regulatory provisions on 28 August in a press release and will discuss the figures on Thursday, 29 August during an Investor Relations Call. The complete report will be available for download starting 31 August on the company's website: www.hypo-alpe-adria.com.

Contact:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Nikola Donig
Phone: +43 (0)50202-3465
nikola.donig@hypo-alpe-adria.com

Supplementary information for ad-hoc-releases:

Issuer:
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
Alpen-Adria-Platz 1
A-9020 Klagenfurt am Wörthersee
www.hypo-alpe-adria.com

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
---------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------

Sector:
Banks

Issuer's largest ISINs by volume:

XS0281875483, XS0272401356, XS0178887732, XS0247263048, CH0023309286,
XS0292051835, XS0863484035, CH0028623145, XS0289201484, CH0019467247

Language:
English

Stock exchanges:

Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

Alpen-Adria-Platz 1 9020 Klagenfurt / WS Austria phone +43 (0)50202-0 fax +43 (0)50202-3000	BLZ 52200 DVR 0000892 UID: ATU 25775505 Fn 108415i/Klagenfurt S.W.I.F.T./BIC HAABAT22	international@hypo-alpe-adria.com www.hypo-alpe-adria.com
---------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------	--------------------------------------------------------------