

Ad-hoc-release
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 27 August 2013

**Hypo Alpe-Adria-Bank International AG/
2013 interim result**
Media reports

Referring to current media reports Hypo Alpe-Adria-Bank International AG wants to emphasize that it is currently working on the finalization of the interim results as at 30 June 2013. As announced in an ad-hoc-release published on 19 July 2013 the result for the period will be considerably negative. Details about the half-year result will be published by the bank until 31 August 2013 at the latest.

In its ad-hoc-release dated 19 July 2013, the bank also stated that the losses in the interim financial statement would lead to a failure to meet regulatory requirements regarding the capital adequacy and large-exposure limits and that this would be rectified by a capital measure by it's sole owner, the Republic of Austria.

The precise amount of the shortfall regarding regulatory requirements will be published by the bank no later than 31 August 2013. The capital measure of EUR 700.0 million necessary to remedy this shortfall was resolved on 23 July 2013 by the general shareholders' meeting and is going to be implemented immediately following a positive state aid decision by the European Commission.

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Supplementary information for ad-hoc-releases:

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Banks

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Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations

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