

**Ad-hoc-release**  
**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG**

Klagenfurt am Wörthersee, 19 July 2013

**Hypo Alpe-Adria-Bank International AG/  
General Assembly to decide on increase of capital on 23 July 2013**

In an ad-hoc-release dated 1 July 2013, Hypo Alpe-Adria-Bank International AG announced that due to the imminent requirements and obligations resulting from the expected EU decision, as per 30 June 2013 there will be a need for recapitalization whose concrete amount is currently evaluated.

In this context the bank additionally informs that in the course of the preparation of the interim financial statement as of 30 June 2013 a loss incurred, which requires that the Executive Board fulfills its duties according to Section 83 of the Stock Corporation Act. Such loss would also cause a non-compliance regarding bank's solvency and limits for large exposure requirements.

Thus the General Assembly on 23 July 2013 will decide on an increase of capital by EUR 700 million, in order to reassure the fulfillment of the legal requirements regarding bank's solvency and limits for large exposures.

Pursuing the provisions of Section 83 of the Stock Corporation Act the Executive Board will report to the members of the General Assembly in course of this meeting.

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**Supplementary information for ad-hoc-releases:**

Issuer:  
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Sector:  
Banks

Issuer's largest ISINs by volume:  
XS0281875483, XS0272401356, XS0178887732, XS0247263048, XS0440690161,  
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Stock exchanges:  
Düsseldorf Stock Exchange; Frankfurt Stock Exchange; Luxemburg Stock Exchange; Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna Stock Exchange

**HYPO ALPE-ADRIA-BANK INTERNATIONAL AG/ Corporate Communications – Investor Relations**

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